COTTON ASSOCIATION OF INDIA

Established 1921

ISO 9001:2015

COTTON ASSOCIATION OF INDIA

FIRST ESTIMATE REPORT

SEASON 2026-2027

STATEWISE CROP ESTIMATES

INDIAN COTTON BALANCE SHEET

COTTON ASSOCIATION OF INDIA

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CAI's first estimate of cotton pressing for the 2026-27 season is placed at 280.00 lakh bales as per the following State-wise break-up: -.

State.	**170 kg Bales**
Punjab.	1.25
Haryana.	8.00
Up Raj.	11.25
Low Raj	7.50
North total.	**28.00 lakh bs**
Gujarat.	66.00
Maharashtra.	91.00
MP.	19.00
Central total	**176.00 bs**
Telangana	34.00
Andhra.	12.00
Karnataka	20.00
Tamilnadu.	5.00
South total	**71.00**
Orissa.	3.00
Others.	2.00

Total crop 280.00 of 170 kg bs (+/- 3%)

(294 lakh running bales of 162 kg)

Cotton Balance Sheet is estimated by the CAI as follows: -

Bales Details

72.88 opening stck 1-10-26
280.00 crop 2026-27
65.00 imports 2026-27
417.88 total supply available

Less

365.cotton Consumption
12.0 cotton Exports
377 lakh bales total uses

=40.88 lakh 170 kg bales will be Cotton Closing stock on year ending 30-09-27

The First Estimate and Balance Sheet for the 2026-27 season as drawn by the CAI at the recommendations of the CAI Crop Committee are enclosed for information of the members.

Mumbai

Date: 02nd November 2026

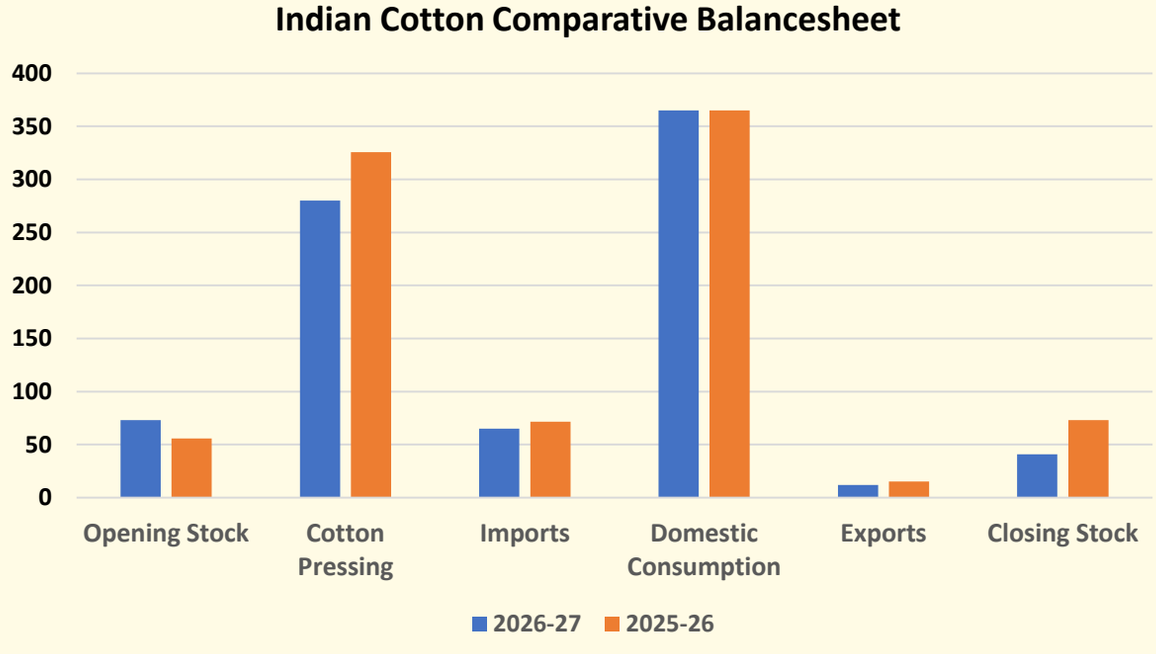
COTTON ASSOCIATION OF INDIA

INDIAN COTTON BALANCE SHEET FOR THE SEASON 2025-26 AND 2026-27

Estimated as on 30th Sep 2026

All Figures in Lakh Bales of 170 Kg

Season	2026-27	2025-26	Change
Details			**Yearly**
Supply			
Opening Stock	72.88	55.59	17.29
Cotton Pressing	280.00	325.69	-45.69
Imports	65.00	71.60	-6.60
Total Supply	**417.88**	**452.88**	**-35.00**
Demand			
Non-MSME Consumption	248.00	248.00	
MSME Consumption	101.00	101.00	
Non-Textile Consumption	16.00	16.00	
Total Domestic Demand	**365.00**	**365.00**	
Available Surplus	**52.88**	**87.88**	**-35.00**
Exports	12.00	15.00	-3.00
Closing Stock	**40.88**	**72.88**	**-32.00**
Note-The CAI's above estimates are +/- 3%			



COTTON ASSOCIATION OF INDIA

INDIAN COTTON PRESSING ESTIMATE FOR THE SEASON 2025-26 AND 2026-27

Estimated as on 30th Sep 2026

State	2026-27			2025-26	
	Pressed Bales	Loose	Total Bales	Total Bales	Yearly Change in Bales
	All figures in Lakh Bales of 170 Kg				
North Zone					
Punjab	1.05	0.20	1.25	1.50	-0.25
Haryana	7.52	0.48	8.00	6.50	1.50
Upper Rajasthan	10.92	0.33	11.25	11.00	0.25
Lower Rajasthan	7.17	0.33	7.50	8.00	-0.50
Total	**26.66**	**1.34**	**28.00**	**27.00**	**1.00**
Central Zone					
Gujarat	64.01	1.99	66.00	68.50	-2.50
Maharashtra	89.54	1.46	91.00	113.35	-22.35
Madhya Pradesh	18.50	0.50	19.00	17.50	1.50
Total	**172.05**	**3.95**	**176.00**	**199.35**	**-23.35**
South Zone					
Telangana	33.09	0.91	34.00	42.10	-8.10
Andhra Pradesh	11.70	0.30	12.00	19.80	-7.80
Karnataka	19.45	0.55	20.00	26.94	-6.94
Tamil Nadu	4.86	0.14	5.00	5.00	
Total	**69.10**	**1.90**	**71.00**	**93.84**	**-22.84**
Orissa	2.92	0.08	3.00	3.50	-0.50
Others	2.00		2.00	2.00	
Grand Total	**272.73**	**7.27**	**280.00**	**325.69**	**-45.69**

* Loose cotton production figures are as per the survey report of Sardar Vallabhbhai Patel International School of Textiles and Management for a non-covid year.

Note-The CAI's above estimates are +/- 3%

CAI **Services**



Cotton Testing Laboratories



Maintain Indian Cotton Grade Stadard



Indian Cotton Spot Rate



Arbitration and Conciliation Mechanism



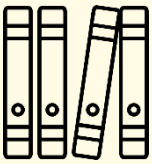
Cotton Research and Development



Issue Certificate of Origin



Indian Cotton Statistics



Publications