



**COTTON
ASSOCIATION
OF INDIA**

Established 1921

ISO 9001:2015

COTTON ASSOCIATION OF INDIA

**MONTHLY REPORT
DECEMBER 2024**

ALL INDIA ARRIVALS

STATEWISE CROP ESTIMATES

INDIAN COTTON BALANCE SHEET



COTTON ASSOCIATION OF INDIA

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PRESS RELEASE

CAI INCREASES ITS COTTON PRESSING ESTIMATE FOR COTTON SEASON 2024-25 TO 304.25 LAKH BALES

Cotton Association of India (CAI) has released its December estimate of the cotton pressing numbers for 2024-25 season beginning from 1st October 2024. Based on input received from the members of 11 cotton growing state associations and other trade sources, the Committee has increased its cotton pressing estimate for 2024-25 season by 2 lakh bales to 304.25 lakh bales of 170 kgs. each (equivalent to 319.27 lakh running bales of 162 kgs. each). The State-wise break-up of the Cotton pressing numbers as well as Balance Sheet for the season with the corresponding data for the previous crop year are enclosed.

The total cotton supply till end of December 2024 is estimated at 176.04 lakh bales of 170 kgs. each (equivalent to 184.73 lakh running bales of 162 kgs. each) which consists of the pressing figures of 133.85 lakh bales of 170 kgs. each (equivalent to 140.46 lakh running bales of 162 kgs. each), imports of 12.00 lakh bales of 170 kgs. each (equivalent to 12.59 lakh running bales of 162 kgs. each) and the opening stock estimated by the CAI at 30.19 lakh bales of 170 kgs. each (equivalent to 31.68 lakh running bales of 162 kgs. each) at the beginning of the season.

Further, the CAI has estimated cotton consumption upto the end of December 2024 at 84.00 lakh bales of 170 kgs. each (equivalent to 88.15 lakh running bales of 162 kgs. each) while the export shipments upto 31st December 2024 are estimated at 7.00 lakh bales of 170 kgs. each (equivalent to 7.35 lakh running bales of 162 kgs. each). Stock at the end of December 2024 is estimated at 85.04 lakh bales of 170 kgs. each (equivalent to 89.24 lakh running bales of 162 kgs. each) including 25.00 lakh bales of 170 kgs. each (equivalent to 26.23 lakh running bales of 162 kgs. each) with textile mills and the remaining 60.04 lakh bales of 170 kgs. each (equivalent to 63.00 lakh running bales of 162 kgs. each) with CCI, Maharashtra Federation and others (MNCs, traders, ginners, etc.) including cotton sold but not delivered.

The CAI has increased its total cotton supply estimate till end of the cotton season 2024-25 (i.e. upto 30th September 2025) by 2.00 lakh bales to 359.44 lakh bales of 170 kgs. each (equivalent to 377.19 lakh running bales of 162 kgs. each) as against 357.44 lakh bales of 170 kgs. each (equivalent to 375.09 lakh running bales of 162 kgs. each) estimated previously. The total cotton supply consists of the opening stock of 30.19 lakh bales of 170 kgs. each at the beginning of 2024-25 season on 1st October 2024, cotton pressing numbers estimated for the season at 304.25 lakh bales of 170 kgs. each and imports for the season estimated at 25.00 lakh bales of 170 kgs. each (equivalent to 26.23 lakh running bales of 162 kgs. each).

The cotton imports estimated by the CAI for the season are higher by 9.80 lakh bales of 170 kgs. each compared to last year.

The CAI has increased its domestic consumption estimate for the season by 2.00 lakh bales to 315.00 lakh bales of 170 kgs. each (equivalent to 330.56 lakh running bales of 162 kgs. each) from 313.00 lakh bales of 170 kgs. each (equivalent to 328.46 lakh running bales of 162 kgs. each) estimated previously. The exports for the season 2024-25 estimated by the CAI are the same as estimated previously i.e. 18.00 lakh bales of 170 kgs. each (equivalent to 18.89 lakh running bales of 162 kgs. each). The cotton exports estimated by the CAI for the 2024-25 season are lower by 10.36 lakh bales of 170 kgs. each compared to last year.

The closing stock as at the end of the cotton season 2024-25 on 30th September 2025 is estimated at 26.44 lakh bales of 170 kgs. each. (equivalent to 27.75 lakh running bales of 162 kgs. each).

SALIENT FEATURES OF THE CAI CROP COMMITTEE MEETING HELD ON 22ND JANUARY 2025

The CAI Crop Committee, which met on 22nd January 2025, was attended by 22 members across all cotton growing states. Based on the input given by the representatives of each state association, the CAI Crop Committee has estimated total cotton pressing numbers for 2024-25 season and has also drawn cotton balance sheet for 2024-25 season.

The following are the salient features of the CAI crop report: -

1. CONSUMPTION

CAI has increased its cotton consumption estimate for 2024-25 season by 2 lakh bales to 315.00 lakh bales of 170 kgs. each (equivalent to 330.56 lakh running bales of 162 kgs. each) from 313.00 lakh bales of 170 kgs. each (equivalent to 328.46 lakh running bales of 162 kgs. each) estimated previously.

2. COTTON PRESSING

As per the crop report submitted by upcountry associations and trade sources at the meeting of the CAI Crop Committee, the Committee has increased its cotton pressing estimate for 2024-25 season by 2.00 lakh bales to 304.25 lakh bales of 170 kgs. each (equivalent to 319.27 lakh running bales of 162 kgs. each) from 302.25 lakh bales of 170 kgs. each (equivalent to 317.18 lakh running bales of 162 kgs. each) estimated previously.

The changes made in the state-wise cotton pressing estimates compared to those estimated previously are given below:-

(In lakh bales of 170 kgs. each)

States	Increase (+) / Decrease (-)
Punjab	-0.40
Haryana	-1.35
Upper Rajasthan	-1.30
Lower Rajasthan	-0.45
North Zone	-3.50
Telangana	+6.00
Andhra Pradesh	-0.50
TOTAL	+2.00

The Committee members will have a close watch on the pressing numbers of cotton in the subsequent months and if any addition or reduction is required to be made in the pressing numbers, the same will be made in the CAI report.

3. IMPORTS

The cotton imports into India are estimated at 25.00 lakh bales of 170 kgs. each (equivalent to 26.23 lakh running bales of 162 kgs. each) during 2024-25 season as against 15.20 lakh bales of 170 kgs. each (equivalent to 15.95 lakh running bales of 162 kgs. each) estimated for last season. The cotton imports estimated for the ongoing crop year 2024-25 are higher by 9.80 lakh bales of 170 kgs. each compared to last year.

Upto 31st December 2024 about 12.00 lakh bales of 170 kgs. each (equivalent to 12.59 lakh running bales of 162 kgs. each) are estimated to have arrived the Indian Ports.

4. EXPORTS

The Committee has retained its cotton exports estimate at 18.00 lakh bales of 170 kgs. each (equivalent to 18.89 lakh running bales of 162 kgs. each) as against 28.36 lakh bales of 170 kgs. each (equivalent to 29.76 lakh running bales of 162 kgs. each) estimated for the last season. The cotton exports estimated for the ongoing crop year 2024-25 are lower by 10.36 lakh bales of 170 kgs. each compared to last year.

5. CLOSING STOCK AS AT 30TH SEPTEMBER 2025

The closing stock as on 30th September 2025 is estimated at 26.44 lakh bales of 170 kgs. each (equivalent to 27.75 lakh running bales of 162 kgs. each) as against 30.19 lakh bales of 170 kgs. each (equivalent to 31.68 lakh running bales of 162 kgs. each) in last year.

Mumbai

Date: 23rd January 2025

Atul S. Ganatra

President



COTTON ASSOCIATION OF INDIA

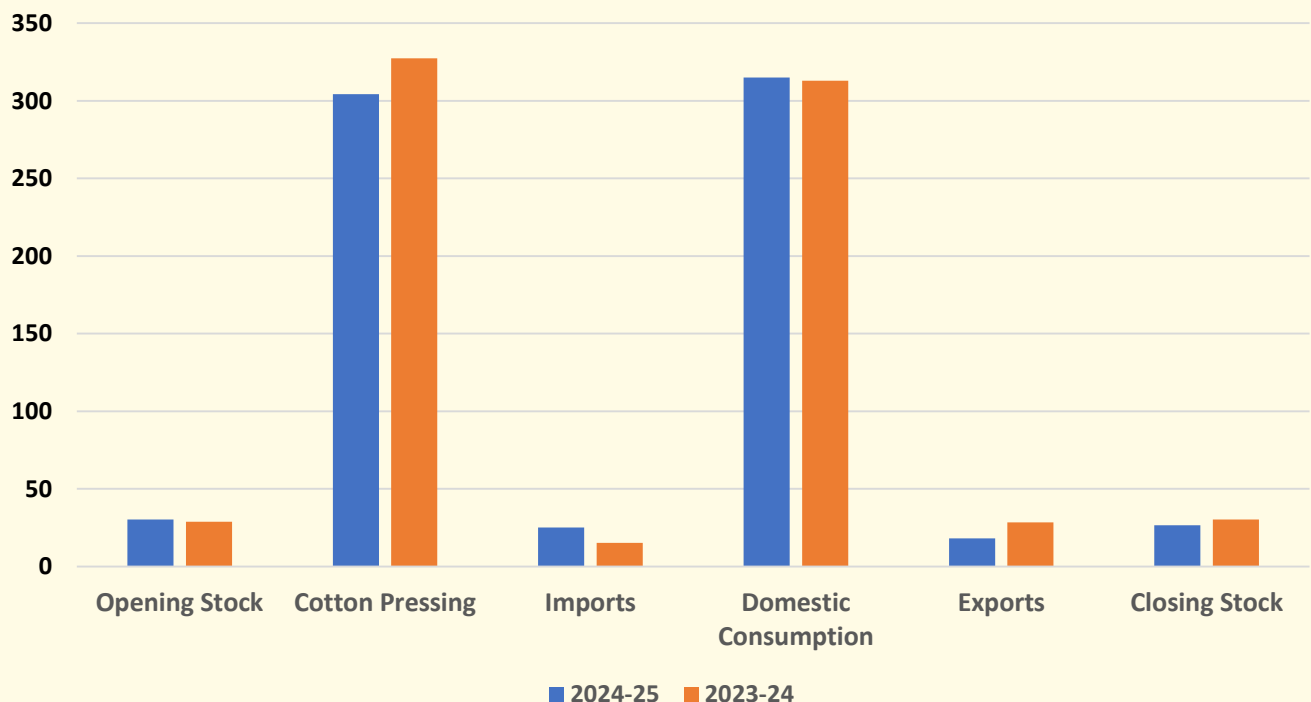
INDIAN COTTON BALANCE SHEET FOR THE SEASON 2023-24 AND 2024-25

Estimated as on 31st December 2024

All Figures in Lakh Bales of 170 Kg

Season	2024-25		2023-24		Change	
Details	Nov-24	Dec-24			Monthly	Yearly
Supply						
Opening Stock	30.19	30.19	28.90			1.29
Cotton Pressing	302.25	304.25	327.45		2.00	-23.20
Imports	25.00	25.00	15.20			9.80
Total Supply	357.44	359.44	371.55		2.00	-12.11
Demand						
Non-MSME Consumption	201.00	203.00	201.00		2.00	2.00
MSME Consumption	96.00	96.00	96.00			
Non Textile Consumption	16.00	16.00	16.00			
Total Domestic Demand	313.00	315.00	313.00		2.00	2.00
Available Surplus	44.44	44.44	58.55			-14.11
Exports	18.00	18.00	28.36			-10.36
Closing Stock	26.44	26.44	30.19			-3.75

Indian Cotton Comparative Balancesheet





COTTON ASSOCIATION OF INDIA

INDIAN COTTON PRESSING ESTIMATE FOR THE SEASON 2023-24 AND 2024-25

Estimated as on 31st December 2024

State	As on 31st Dec 2024			As on 30th Nov 2024		2023-24	
	Pressed Bales	Loose	Total Bales	Total Bales	Monthly Change in Bales	Total Bales	Yearly Change in Bales
North Zone							
Punjab	1.55	0.20	1.75	2.15	-0.40	3.65	-1.90
Haryana	9.02	0.48	9.50	10.85	-1.35	13.30	-3.80
Upper Rajasthan	9.67	0.33	10.00	11.30	-1.30	15.47	-5.47
Lower Rajasthan	8.92	0.33	9.25	9.70	-0.45	13.20	-3.95
Total	29.16	1.34	30.50	34.00	-3.50	45.62	-15.12
Central Zone							
Gujarat	78.01	1.99	80.00	80.00		90.50	-10.50
Maharashtra	88.54	1.46	90.00	90.00		92.71	-2.71
Madhya Pradesh	18.50	0.50	19.00	19.00		19.00	
Total	185.05	3.95	189.00	189.00		202.21	-13.21
South Zone							
Telangana	41.09	0.91	42.00	36.00	6.00	35.00	7.00
Andhra Pradesh	10.70	0.30	11.00	11.00		13.00	-2.00
Karnataka	22.45	0.55	23.00	23.00		21.60	1.40
Tamil Nadu	3.86	0.14	4.00	4.00		4.25	-0.25
Total	78.10	1.90	80.00	74.00	6.00	73.85	6.15
Orissa	2.67	0.08	2.75	3.25	-0.50	3.77	-1.02
Others	2.00		2.00	2.00		2.00	
Grand Total	296.98	7.27	304.25	302.25	2.00	327.45	-23.20

* Loose cotton production figures are as per the survey report of Sardar Vallabhbhai Patel International School of Textiles and Management for a non-covid year.



COTTON ASSOCIATION OF INDIA

ALL INDIA COTTON PRESSINGS

As on 31st December 2024

	Cumulative Pressings		Monthly Change	Daily Average Pressing		Cumulative Pressings	Yearly Change
	31-12-24	30-11-24		Monthly	Cumulative	31-12-23	
	Lakh Bales of 170 Kg			170 Kg Bales		Lakh Bales of 170 Kg	
North Zone							
Punjab	0.67	0.40	0.27	871	728	2.12	-1.45
Haryana	3.98	2.60	1.38	4,452	4,326	7.17	-3.19
Upper Rajasthan	4.75	2.40	2.35	7,581	5,163	7.94	-3.19
Lower Rajasthan	6.05	3.60	2.45	7,903	6,576	9.35	-3.30
Total	15.45	9.00	6.45	20,806	16,793	26.58	-11.13
Central Zone							
Gujarat	25.21	12.93	12.28	39,613	27,402	31.61	-6.40
Maharashtra	26.83	9.53	17.30	55,806	29,163	18.62	8.21
Madhya Pradesh	9.60	5.15	4.45	14,355	10,435	7.22	2.38
Total	61.64	27.61	34.03	1,09,774	67,000	57.45	4.19
South Zone							
Telangana	32.86	17.26	15.60	50,323	35,717	16.32	16.54
Andhra Pradesh	6.40	4.25	2.15	6,935	6,957	5.50	0.90
Karnataka	14.80	10.25	4.55	14,677	16,087	8.80	6.00
Tamil Nadu	0.70	0.40	0.30	968	761	0.35	0.35
Total	54.76	32.16	22.60	72,903	59,522	30.97	23.79
Orissa	1.30	0.15	1.15	3,710	1,413	0.50	0.80
Others	0.70	0.30	0.40	1,290	761	0.50	0.20
Grand Total	133.85	69.22	64.63	2,08,484	1,45,489	116.00	17.85



COTTON ASSOCIATION OF INDIA

Balance Sheet of 3 months

From 1-Oct-2024 to 31-December-2024

Details	In Lakh Bales of 170 kg	in '000 Tons
Opening Stock as on 01-Oct-2024	30.19	513.23
Pressings upto 31-December-2024	133.85	2,275.45
Imports upto 31-December-2024	12.00	204.00
Total Available	176.04	2,992.68
Consumption	84.00	1,428.00
Export Shipments upto 31-December-2024	7.00	119.00
Stock with Mills	25.00	425.00
Stock with CCI, Maha. Fedn., MCX, MNCs, Ginners, Traders & Exporters	60.04	1,020.68
Total	176.04	2,992.68

CAI Services



**Cotton Testing
Laboratories**



**Maintain Indian
Cotton Grade
Standard**



**Indian Cotton
Spot Rate**



**Arbitration and
Conciliation
Mechanism**



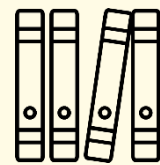
**Cotton Research
and
Development**



**Issue Certificate
of Origin**



**Indian Cotton
Statistics**



Publications