



**COTTON
ASSOCIATION
OF INDIA**

Established 1921

ISO 9001:2015

COTTON ASSOCIATION OF INDIA

**MONTHLY REPORT
FEBRUARY 2024**

ALL INDIA ARRIVALS

STATEWISE CROP ESTIMATES

INDIAN COTTON BALANCE SHEET



COTTON ASSOCIATION OF INDIA

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PRESS RELEASE

CAI NATIONAL CROP COMMITTEE AND STAKEHOLDERS MET IN MUMBAI ON 18TH MARCH 2024 – ESTIMATED COTTON PRESSINGS/CROP FOR 2023-24 SEASON AT 309.70 LAKH BALES OF 170 KGS. EACH

As notified previously, Cotton Association of India (CAI) convened an all India meeting of its National Crop Committee with all stakeholders in Mumbai on Monday, the 18th March 2024.

This meeting was attended by 48 members including CAI Crop Committee members, Presidents/Secretaries of all 11 upcountry State Associations, Mill Members, MNCs, Exporters, Importers, Traders, Brokers and other prominent personalities from cotton and textile value chain in India.

After detailed deliberations and based on the pressing data of various states received from respective state Associations and feedback from all stakeholders, the Committee, by consensus, arrived at the total cotton pressings/crop estimate for the ongoing 2023-24 season at 309.70 lakh bales of 170 kgs. each. Further, based on the feedback from the stakeholders, the Committee drew cotton balance sheet for five months i.e. upto 29th February 2024 and also for the entire season ending 30th September 2024. The cotton pressing estimates and cotton balance sheets with corresponding data for previous year are enclosed herewith: -

1. ESTIMATES OF COTTON PRESSINGS/CROP FOR 2023-24 SEASON – **ANNEXURE 1**
2. BALANCE SHEET FOR 2023-24 SEASON AS ON 30TH SEPTEMBER 2024 – **ANNEXURE 2**
3. MONTHLY BALANCE SHEET FOR OCTOBER 2023 TO FEBRUARY 2024 – **ANNEXURE 3**
4. STATE-WISE STOCK AS ON 29TH FEBRUARY 2024 – **ANNEXURE 4**

It has been unanimously decided that the next meeting of the CAI National Crop Committee with Stakeholders will be held in **Ludhiana (Punjab) on Monday, the 10th June 2024.**

Mumbai

Atul S. Ganatra

Date: 19th March 2024

President

ANNEXURE 1



COTTON ASSOCIATION OF INDIA

INDIAN COTTON PRESSING ESTIMATE FOR THE SEASON 2022-23 AND 2023-24

Estimated as on 29th February 2024

State	As on 29th Feb 2024			As on 31st Jan 2024		2022-23	
	Pressed Bales	Loose	Total Bales	Total Bales	Monthly Change in Bales	Total Bales	Yearly Change in Bales
North Zone							
Punjab	3.30	0.20	3.50	4.50	-1.00	2.75	0.75
Haryana	13.02	0.48	13.50	15.00	-1.50	11.00	2.50
Upper Rajasthan	14.67	0.33	15.00	11.00	4.00	18.00	-3.00
Lower Rajasthan	13.67	0.33	14.00	11.50	2.50	11.25	2.75
Total	44.66	1.34	46.00	42.00	4.00	43.00	3.00
Central Zone							
Gujarat	85.01	1.99	87.00	85.00	2.00	94.41	-7.41
Maharashtra	78.54	1.46	80.00	76.60	3.40	80.71	-0.71
Madhya Pradesh	17.50	0.50	18.00	18.00		19.50	-1.50
Total	181.05	3.95	185.00	179.60	5.40	194.62	-9.62
South Zone							
Telangana	33.09	0.91	34.00	30.00	4.00	30.50	3.50
Andhra Pradesh	12.20	0.30	12.50	12.50		16.40	-3.90
Karnataka	19.45	0.55	20.00	18.50	1.50	22.50	-2.50
Tamil Nadu	6.36	0.14	6.50	6.50		5.45	1.05
Total	71.10	1.90	73.00	67.50	5.50	74.85	-1.85
Orissa	3.62	0.08	3.70	3.00	0.70	3.43	0.27
Others	2.00		2.00	2.00		3.00	-1.00
Grand Total	302.43	7.27	309.70	294.10	15.60	318.90	-9.20

* Loose cotton production figures are as per the survey report of Sardar Vallabhbhai Patel International School of Textiles and Management for a non-covid year.

ANNEXURE 2



COTTON ASSOCIATION OF INDIA

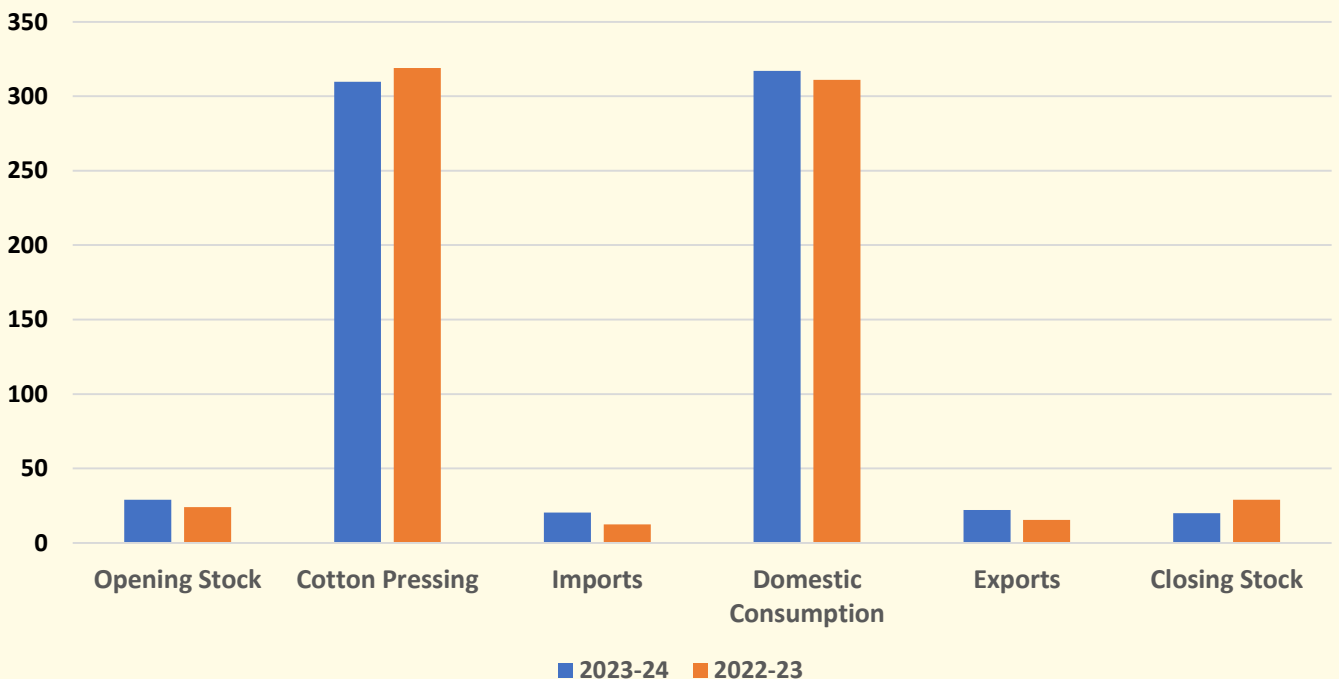
INDIAN COTTON BALANCE SHEET FOR THE SEASON 2022-23 AND 2023-24

Estimated as on 29th February 2024

All Figures in Lakh Bales of 170 Kg

Season	2023-24		2022-23	Change	
Details	Jan-24	Feb-24		Monthly	Yearly
Supply					
Opening Stock	28.90	28.90	24.00		4.90
Cotton Pressing	294.10	309.70	318.90	15.60	-9.20
Imports	22.00	20.40	12.50	-1.60	7.90
Total Supply	345.00	359.00	355.40	14.00	3.60
Demand					
Non-MSME Consumption	280.00	201.00	280.00	-79.00	-79.00
MSME Consumption	15.00	100.00	15.00	85.00	85.00
Non Textile Consumption	16.00	16.00	16.00		
Total Domestic Demand	311.00	317.00	311.00	6.00	6.00
Available Surplus	34.00	42.00	44.40	8.00	-2.40
Exports	14.00	22.00	15.50	8.00	6.50
Closing Stock	20.00	20.00	28.90	0.00	-8.90

Indian Cotton Comparative Balancesheet



ANNEXURE 3



COTTON ASSOCIATION OF INDIA

Balance Sheet of 5 months

From 1-Oct-2023 to 29-Feb-2024

Details	In Lakh Bales of 170 kg	in '000 Tons
Opening Stock as on 01-Oct-2023	28.90	491.30
Arrivals upto 29-Feb-2024	226.82	3,855.94
Imports upto 29-Feb-2024	4.00	68.00
Total Available	259.72	4,415.24
Consumption	137.50	2,337.50
Export Shipments upto 29-Feb-2024	15.00	255.00
Stock with Mills	42.00	714.00
Stock with CCI, Maha. Fedn., MCX, MNCs, Ginners, Traders & Exporters	65.22	1,108.74
Total	259.72	4,415.24

ANNEXURE 4



COTTON ASSOCIATION OF INDIA

STATE-WISE COTTON STOCK AS ON 29TH FEBRUARY 2024

(in lakh bales of 170 kgs. each)

State	CCI	MNC	Ginners	Total
Punjab	40,000	15,000	15,000	70,000
Haryana	45,000	30,000	56,000	1,31,000
Rajasthan	55,000	60,000	1,50,000	2,65,000
Total North Zone	1,40,000	1,05,000	2,21,000	4,66,000
Gujarat	95,000	4,05,000	4,00,000	9,00,000
Maharashtra	2,50,000	6,00,000	6,50,000	15,00,000
Madhya Pradesh	1,30,000	20,000	1,50,000	3,00,000
Total Central Zone	4,75,000	10,25,000	12,00,000	27,00,000
Telangana	24,00,000	2,00,000	1,35,000	27,35,000
Andhra Pradesh	1,30,000	20,000	50,000	2,00,000
Karnataka	65,000	1,50,000	50,000	2,65,000
Tamil Nadu				
Total South Zone	25,95,000	3,70,000	2,35,000	32,00,000
Orissa	96,000		60,000	1,56,000
Others				
Grand Total	33,06,000	15,00,000	17,16,000	65,22,000



COTTON ASSOCIATION OF INDIA

ALL INDIA COTTON PRESSINGS

As on 29th February 2024

	Cumulative Arrival		Monthly Change	Daily Average Arrival		Cumulative Arrival	Yearly Change
	29-02-24	31-01-24		Monthly	Cumulative	28-02-23	
	Lakh Bales of 170 Kg			170 Kg Bales		Lakh Bales of 170 Kg	
North Zone							
Punjab	3.12	2.62	0.50	1,724	2,053	1.50	1.62
Haryana	10.35	8.82	1.53	5,276	6,809	6.06	4.29
Upper Rajasthan	12.98	10.94	2.04	7,034	8,539	12.02	0.96
Lower Rajasthan	12.26	11.05	1.21	4,172	8,066	8.66	3.60
Total	38.71	33.43	5.28	18,207	25,467	28.24	10.47
Central Zone							
Gujarat	59.68	46.38	13.30	45,862	39,263	45.20	14.48
Maharashtra	50.78	37.17	13.61	46,931	33,408	31.54	19.24
Madhya Pradesh	15.00	10.00	5.00	17,241	9,868	11.00	4.00
Total	125.46	93.55	31.91	1,10,034	82,539	87.74	37.72
South Zone							
Telangana	31.56	26.46	5.10	17,586	20,763	14.65	16.91
Andhra Pradesh	9.05	7.10	1.95	6,724	5,954	5.80	3.25
Karnataka	16.64	13.14	3.50	12,069	10,947	12.56	4.08
Tamil Nadu	0.75	0.47	0.28	966	493	0.80	-0.05
Total	58.00	47.17	10.83	37,345	38,158	33.81	24.19
Orissa	3.15	2.00	1.15	3,966	2,072	2.70	0.45
Others	1.50	1.00	0.50	1,724	987	2.35	-0.85
Grand Total	226.82	177.15	49.67	1,71,276	1,49,224	154.84	71.98

CAI Services



**Cotton Testing
Laboratories**



**Maintain Indian
Cotton Grade
Standard**



**Indian Cotton
Spot Rate**



**Arbitration and
Conciliation
Mechanism**



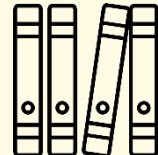
**Cotton Research
and
Development**



**Issue Certificate
of Origin**



**Indian Cotton
Statistics**



Publications