



**COTTON
ASSOCIATION
OF INDIA**

Established 1921

ISO 9001:2015

COTTON ASSOCIATION OF INDIA

**MONTHLY REPORT
MARCH 2025**

ALL INDIA ARRIVALS

STATEWISE CROP ESTIMATES

INDIAN COTTON BALANCE SHEET



COTTON ASSOCIATION OF INDIA

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PRESS RELEASE

CAI LOWERS ITS COTTON PRESSING ESTIMATE FOR 2024-25 SEASON TO 291.30 LAKH BALES

Cotton Association of India (CAI) has released its March estimate of the cotton pressing numbers for 2024-25 season, which began on 1st October 2024. Based on input received from the members of 11 cotton growing state associations and other trade sources, the Association has reduced its cotton pressing estimate for 2024-25 season by 4.00 lakh bales to 291.30 lakh bales of 170 kgs. each (equivalent to 305.69 lakh running bales of 162 kgs. each) from its previous estimate of 295.30 lakh bales of 170 kgs. each (equivalent to 309.88 lakh running bales of 162 kgs. each). The State-wise break-up of the Cotton pressing numbers as well as Balance Sheet for the season with the corresponding data for the previous crop year are enclosed.

The total cotton supply till end of March 2025 is estimated at 306.83 lakh bales of 170 kgs. each (equivalent to 321.98 lakh running bales of 162 kgs. each) which consists of the pressings of 251.64 lakh bales of 170 kgs. each (equivalent to 264.07 lakh running bales of 162 kgs. each), imports of 25.00 lakh bales of 170 kgs. each (equivalent to 26.23 lakh running bales of 162 kgs. each) and the opening stock estimated by the CAI at 30.19 lakh bales of 170 kgs. each (equivalent to 31.68 lakh running bales of 162 kgs. each) at the beginning of the season.

Further, the CAI has estimated cotton consumption upto the end of March 2025 at 170.00 lakh bales of 170 kgs. each (equivalent to 178.40 lakh running bales of 162 kgs. each) while the export shipments upto 31st March 2025 are estimated by the CAI at 9.00 lakh bales of 170 kgs. each (equivalent to 9.44 lakh running bales of 162 kgs. each). Stock at the end of March 2025 is estimated at 127.83 lakh bales of 170 kgs. each (equivalent to 134.14 lakh running bales of 162 kgs. each) including 27.00 lakh bales of 170 kgs. each (equivalent to 28.33 lakh running bales of 162 kgs. each) with textile mills and the remaining 100.83 lakh bales of 170 kgs. each (equivalent to 105.81 lakh running bales of 162 kgs. each) with CCI, Maharashtra Federation and others (MNCs, traders, ginners, exporters, etc.) including cotton sold but not delivered.

The CAI has decreased its total cotton supply till end of the cotton season 2024-25 (i.e. upto 30th September 2025) by 1.00 lakh bales to 354.49 lakh bales of 170 kgs. each (equivalent to 372.00 lakh running bales of 162 kgs. each) as against 355.49 lakh bales of 170 kgs. each (equivalent to 373.05 lakh running bales of 162 kgs. each) estimated previously. The total cotton supply consists of the opening stock of 30.19 lakh bales at the beginning of 2024-25 season on 1st October 2024, cotton pressing numbers estimated for the season at 291.30 lakh bales of 170 kgs. each (equivalent to 305.69 lakh running bales of 162 kgs. each) and imports

for the season estimated at 33.00 lakh bales of 170 kgs. each (equivalent to 34.63 lakh running bales of 162 kgs. each). The cotton imports estimated by the CAI for the season are higher by 17.80 lakh bales of 170 kgs. each compared to last year.

The CAI has retained its domestic consumption at 315.00 lakh bales of 170 kgs. each (equivalent to 330.56 lakh running bales of 162 kgs. each) as estimated previously. The exports for the season 2024-25 are estimated at 16.00 lakh bales of 170 kgs. each (equivalent to 16.79 lakh running bales of 162 kgs. each) as against 28.36 lakh bales of 170 kgs. each (equivalent to 29.76 lakh running bales of 162 kgs. each) estimated for 2023-24 season.

SALIENT FEATURES OF THE CAI CROP COMMITTEE MEETING HELD ON 10TH APRIL 2025

The Crop Committee of the Cotton Association of India (CAI) held its meeting on Thursday, the 10th April 2025 virtually, which was attended by 20 members representing various cotton growing regions of the country. Based on the input given by the representatives of each state association, the CAI Crop Committee has estimated total cotton pressing numbers for 2024-25 season and has also drawn cotton balance sheet for 2024-25 season.

The following are the salient features of the CAI crop report: -

1. CONSUMPTION

The CAI has maintained cotton consumption for 2024-25 season at 315.00 lakh bales of 170 kgs. each (equivalent to 330.56 lakh running bales of 162 kgs. each) i.e. same as estimated previously.

Upto 31st March 2025, the consumption is estimated at 170.00 lakh bales of 170 kgs. each (equivalent to 178.40 lakh running bales of 162 kgs. each).

2. COTTON PRESSING

As per the latest report submitted by upcountry associations and trade sources at the meeting of the CAI Crop Committee, cotton pressing estimate for 2024-25 season has been reduced by 4.00 lakh bales to 291.30 lakh bales of 170 kgs. each (equivalent to 305.69 lakh running bales of 162 kgs. each) from its previous estimate of 295.30 lakh bales of 170 kgs. each (equivalent to 309.88 lakh running bales of 162 kgs. each).

The changes made in the state-wise cotton pressing estimates compared to those estimated previously are given below: -

(In lakh bales of 170 kgs. each)

States	Increase (+) / Decrease (-)
Haryana	-0.50
Upper Rajasthan	+0.40
Lower Rajasthan	-0.40
North Zone	-0.50
Maharashtra	-5.00
Telangana	+1.00
Orissa	+0.50
TOTAL	-4.00

The Committee members will have a close watch on the cotton pressing numbers in the subsequent months and if any addition or reduction is required to be made in the pressing numbers, the same will be made in the CAI report.

3. IMPORTS

The cotton imports for the 2024-25 season are now estimated at 33.00 lakh bales of 170 kgs. each (equivalent to 34.63 lakh running bales of 162 kgs. each) as against 30.00 lakh bales estimated previously. The cotton imports estimated by the CAI for the season are higher by 17.80 lakh bales of 170 kgs. each than 15.20 lakh bales of 170 kgs. each estimated for last year.

Upto 31st March 2025, about 25.00 lakh bales of 170 kgs. each (equivalent to 26.23 lakh running bales of 162 kgs. each) are estimated to have arrived the Indian Ports.

4. EXPORTS

The CAI has maintained cotton exports for the 2024-25 season at 16.00 lakh bales of 170 kgs. each (equivalent to 16.79 lakh running bales of 162 kgs. each) i.e. the same as estimated previously. The cotton exports for 2024-25 crop year are estimated to be lower by 12.36 lakh bales of 170 kgs. each than 28.36 lakh bales of 170 kgs. each (equivalent to 29.76 lakh running bales of 162 kgs. each) estimated for the last season.

5. CLOSING STOCK AS AT 30TH SEPTEMBER 2025

The closing stock at the end of 2024-25 season on 30th September 2025 is estimated at 23.49 lakh bales of 170 kgs. each (equivalent to 24.65 lakh running bales of 162 kgs. each) as against 30.19 lakh bales of 170 kgs. each (equivalent to 31.68 lakh running bales of 162 kgs. each) in last year.

Mumbai

Date: 10th April 2025

Atul S. Ganatra

President



COTTON ASSOCIATION OF INDIA

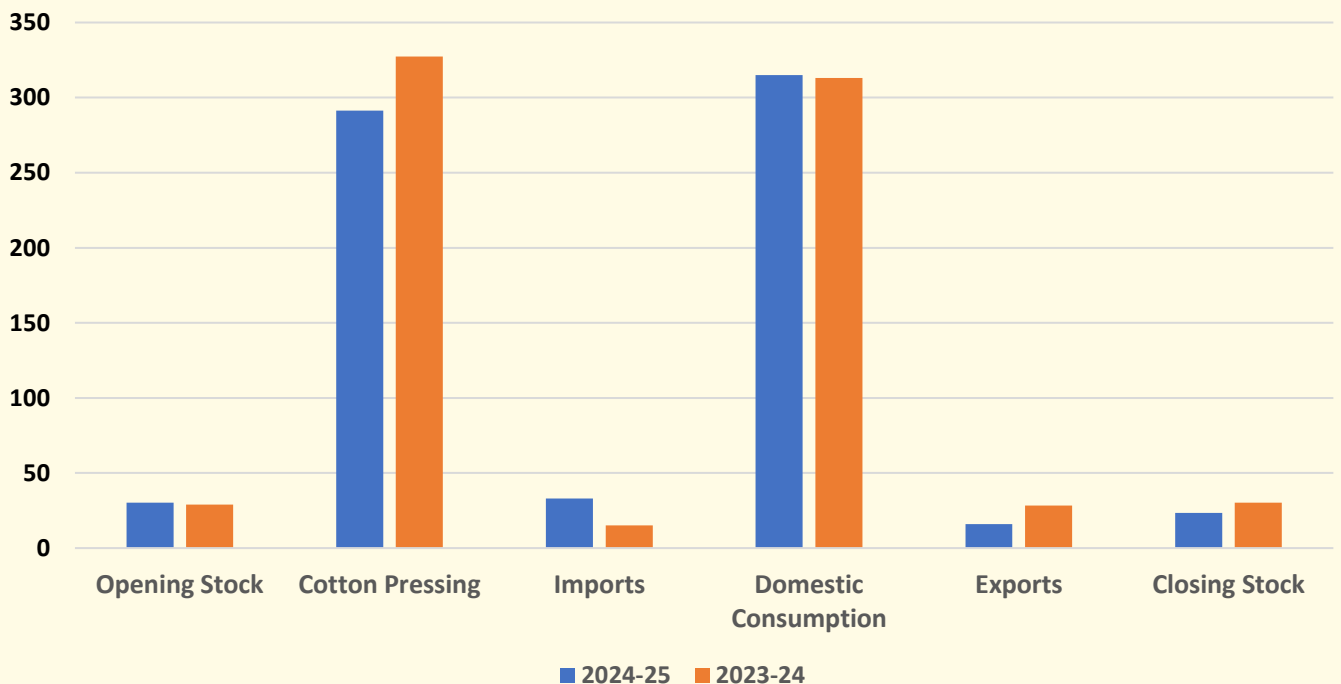
INDIAN COTTON BALANCE SHEET FOR THE SEASON 2023-24 AND 2024-25

Estimated as on 31st March 2025

All Figures in Lakh Bales of 170 Kg

Season	2024-25		2023-24	Change	
Details	Feb-25	Mar-25		Monthly	Yearly
Supply					
Opening Stock	30.19	30.19	28.90		1.29
Cotton Pressing	295.30	291.30	327.45	-4.00	-36.15
Imports	30.00	33.00	15.20	3.00	17.80
Total Supply	355.49	354.49	371.55	-1.00	-17.06
Demand					
Non-MSME Consumption	203.00	203.00	201.00		2.00
MSME Consumption	96.00	96.00	96.00		
Non-Textile Consumption	16.00	16.00	16.00		
Total Domestic Demand	315.00	315.00	313.00		2.00
Available Surplus	40.49	39.49	58.55	-1.00	-19.06
Exports	17.00	16.00	28.36	-1.00	-12.36
Closing Stock	23.49	23.49	30.19		-6.70

Indian Cotton Comparative Balancesheet





COTTON ASSOCIATION OF INDIA

INDIAN COTTON PRESSING ESTIMATE FOR THE SEASON 2023-24 AND 2024-25

Estimated as on 31st March 2025

State	As on 31st Mar 2025			As on 28th Feb 2025		2023-24	
	Pressed Bales	Loose	Total Bales	Total Bales	Monthly Change in Bales	Total Bales	Yearly Change in Bales
North Zone							
Punjab	1.30	0.20	1.50	1.50		3.65	-2.15
Haryana	7.32	0.48	7.80	8.30	-0.50	13.30	-5.50
Upper Rajasthan	9.27	0.33	9.60	9.20	0.40	15.47	-5.87
Lower Rajasthan	8.27	0.33	8.60	9.00	-0.40	13.20	-4.60
Total	26.16	1.34	27.50	28.00	-0.50	45.62	-18.12
Central Zone							
Gujarat	69.01	1.99	71.00	71.00		90.50	-19.50
Maharashtra	80.54	1.46	82.00	87.00	-5.00	92.71	-10.71
Madhya Pradesh	18.50	0.50	19.00	19.00		19.00	
Total	168.05	3.95	172.00	177.00	-5.00	202.21	-30.21
South Zone							
Telangana	47.09	0.91	48.00	47.00	1.00	35.00	13.00
Andhra Pradesh	10.70	0.30	11.00	11.00		13.00	-2.00
Karnataka	22.45	0.55	23.00	23.00		21.60	1.40
Tamil Nadu	3.86	0.14	4.00	4.00		4.25	-0.25
Total	84.10	1.90	86.00	85.00	1.00	73.85	12.15
Orissa	3.72	0.08	3.80	3.30	0.50	3.77	0.03
Others	2.00		2.00	2.00		2.00	
Grand Total	284.03	7.27	291.30	295.30	-4.00	327.45	-36.15

* Loose cotton production figures are as per the survey report of Sardar Vallabhbhai Patel International School of Textiles and Management for a non-covid year.



COTTON ASSOCIATION OF INDIA

ALL INDIA COTTON PRESSINGS

As on 31st March 2025

	Cumulative Pressings		Monthly Change	Daily Average Pressing		Cumulative Pressings	Yearly Change
	31-03-25	28-02-25		Monthly	Cumulative	31-03-24	
	Lakh Bales of 170 Kg			170 Kg Bales		Lakh Bales of 170 Kg	
North Zone							
Punjab	1.49	1.29	0.20	645	819	3.42	-1.93
Haryana	6.57	5.76	0.81	2,613	3,610	11.55	-4.98
Upper Rajasthan	9.21	8.07	1.14	3,677	5,060	14.48	-5.27
Lower Rajasthan	8.39	7.89	0.50	1,613	4,610	12.81	-4.42
Total	25.66	23.01	2.65	8,548	14,099	42.26	-16.60
Central Zone							
Gujarat	57.79	47.66	10.13	32,677	31,753	68.02	-10.23
Maharashtra	67.02	56.99	10.03	32,355	36,824	68.74	-1.72
Madhya Pradesh	17.25	16.12	1.13	3,645	9,478	16.25	1.00
Total	142.06	120.77	21.29	68,677	78,055	153.01	-10.95
South Zone							
Telangana	47.25	46.20	1.05	3,387	25,962	33.56	13.69
Andhra Pradesh	9.50	8.80	0.70	2,258	5,220	10.25	-0.75
Karnataka	20.25	19.10	1.15	3,710	11,126	18.20	2.05
Tamil Nadu	1.35	1.20	0.15	484	742	0.90	0.45
Total	78.35	75.30	3.05	9,839	43,049	62.91	15.44
Orissa	3.77	3.19	0.58	1,871	2,071	3.30	0.47
Others	1.80	1.30	0.50	1,613	989	1.65	0.15
Grand Total	251.64	223.57	28.07	90,548	1,38,264	263.13	-11.49



COTTON ASSOCIATION OF INDIA

Balance Sheet of 6 months

From 1-Oct-2024 to 31-March-2025

Details	In Lakh Bales of 170 kg	in '000 Tons
Opening Stock as on 01-Oct-2024	30.19	513.23
Pressings upto 31-March-2025	251.64	4,277.88
Imports upto 31-March-2025	25.00	425.00
Total Available	306.83	5,216.11
Consumption	170.00	2,890.00
Export Shipments upto 31-March-2025	9.00	153.00
Stock with Mills	27.00	459.00
Stock with CCI, Maha. Fedn., MCX, MNCs, Ginners, Traders & Exporters	100.83	1,714.11
Total	306.83	5,216.11

CAI Services



**Cotton Testing
Laboratories**



**Maintain Indian
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Standard**



**Indian Cotton
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Mechanism**



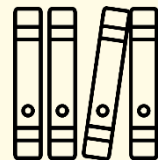
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**Issue Certificate
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**Indian Cotton
Statistics**



Publications