



**COTTON
ASSOCIATION
OF INDIA**

Established 1921

ISO 9001:2015

COTTON ASSOCIATION OF INDIA

MONTHLY REPORT

SEPTEMBER 2025

ALL INDIA ARRIVALS

STATEWISE CROP ESTIMATES

INDIAN COTTON BALANCE SHEET



COTTON ASSOCIATION OF INDIA

Cotton Exchange Bldg., 2nd Floor, Opp. Cotton Green Rly. Station,
Cotton Green, Mumbai 400 033.

Telephone No.: 20830685, 8657442944/45/46/47/48

Email: cai@caionline.in

Website: www.caionline.in

PRESS RELEASE

CAI MAINTAINS ITS LATEST COTTON PRESSING ESTIMATE FOR 2024-25 SEASON AT 312.40 LAKH BALES

Cotton Association of India (CAI) has released its latest estimate of the cotton pressing numbers for 2024-25 season, which began on 1st October 2024. Based on input received from the members of 11 cotton growing state associations and other trade sources, the Association has maintained its cotton pressing estimate for 2024-25 season at 312.40 lakh bales of 170 kgs. each (equivalent to 327.83 lakh running bales of 162 kgs. each). The State-wise break-up of the Cotton pressing numbers as well as Balance Sheet for the season with the corresponding data for the previous crop year are enclosed.

The total cotton supply till end of the cotton season i.e. upto 30th September 2025 is estimated at 392.59 lakh bales of 170 kgs. each (equivalent to 411.98 lakh running bales of 162 kgs. each) i.e. at the same level as estimated previously. The total cotton supply consists of the pressings of 312.40 lakh bales of 170 kgs. each (equivalent to 327.83 lakh running bales of 162 kgs. each), imports of 41.00 lakh bales of 170 kgs. each (equivalent to 43.02 lakh running bales of 162 kgs. each) and the opening stock estimated by the CAI at 39.19 lakh bales of 170 kgs. each (equivalent to 41.13 lakh running bales of 162 kgs. each) at the beginning of the season.

Further, the CAI has estimated cotton consumption till end of the cotton season 2024-25 i.e. upto 30th September 2025 at 314.00 lakh bales of 170 kgs. each (equivalent to 329.51 lakh running bales of 162 kgs. each) while the export shipments upto end of the 2024-25 season i.e. upto 30th September 2025 are estimated by the CAI at 18.00 lakh bales of 170 kgs. each (equivalent to 18.89 lakh running bales of 162 kgs. each) as against 28.36 lakh bales of 170 kgs. each (equivalent to 29.76 lakh running bales of 162 kgs. each) estimated for 2023-24 season. Stock at the end of September 2025 is estimated at 60.59 lakh bales of 170 kgs. each (equivalent to 63.58 lakh running bales of 162 kgs. each) including 31.50 lakh

bales of 170 kgs. each (equivalent to 33.06 lakh running bales of 162 kgs. each) with textile mills and the remaining 29.09 lakh bales of 170 kgs. each (equivalent to 30.53 lakh running bales of 162 kgs. each) with CCI, Maharashtra Federation and others (MNCs, traders, ginners, exporters, etc.) including cotton sold but not delivered.

SALIENT FEATURES OF THE CAI CROP COMMITTEE MEETING HELD ON 15TH OCTOBER 2025

The Crop Committee of the Cotton Association of India (CAI) held its meeting on Wednesday, the 15th October 2025 virtually, which was attended by 21 members representing various cotton growing regions of the country. Based on the input given by the representatives of each state association, the CAI Crop Committee has estimated total cotton pressing numbers for 2024-25 season and has also drawn cotton balance sheet for 2024-25 season.

The following are the salient features of the CAI crop report: -

1. CONSUMPTION

The CAI has maintained its cotton consumption estimate for 2024-25 season i.e. upto 30th September 2025 at 314.00 lakh bales of 170 kgs. each (equivalent to 329.51 lakh running bales of 162 kgs. each) i.e. at the same level as estimated previously.

2. COTTON PRESSING

As per the latest report submitted by upcountry associations and trade sources at the meeting of the CAI Crop Committee, total cotton pressing numbers for 2024-25 season are maintained at 312.40 lakh bales of 170 kgs. each (equivalent to 327.83 lakh running bales of 162 kgs. each) i.e. at the same level as estimated previously.

3. IMPORTS

The CAI has maintained its cotton imports for the 2024-25 season at 41.00 lakh bales of 170 kgs. each (equivalent to 43.02 lakh running bales of 162 kgs. each) i.e. at the same level as estimated previously.

The cotton imports estimated by the CAI for the season are higher by 25.80 lakh bales of 170 kgs. each than 15.20 lakh bales of 170 kgs. each estimated for the last year.

4. EXPORTS

The CAI has maintained its cotton exports for the 2024-25 season at 18.00 lakh bales of 170 kgs. each (equivalent to 18.89 lakh running bales of 162 kgs. each) i.e. at the same level as estimated previously.

The cotton exports for 2024-25 crop year are estimated to be lower by 10.36 lakh bales of 170 kgs. each than 28.36 lakh bales of 170 kgs. each (equivalent to 29.76 lakh running bales of 162 kgs. each) estimated for the last season.

5. CLOSING STOCK AS AT 30TH SEPTEMBER 2025

The closing stock at the end of 2024-25 season on 30th September 2025 is maintained at 60.59 lakh bales of 170 kgs. each (equivalent to 63.58 lakh running bales of 162 kgs. each) as against 39.19 lakh bales of 170 kgs. each (equivalent to 41.13 lakh running bales of 162 kgs. each) in last year.

Mumbai

Date: 16th October 2025

Atul S. Ganatra

President

CLARIFICATION:

It may kindly be noted that the CAI pressing numbers are the actual pressing numbers submitted by all cotton growing States Associations and these numbers are not based on the cotton arrivals data or the crop size.

The pressing numbers are submitted to the CAI by following State Associations:

1. Telangana

Telangana Cotton Millers and Traders Welfare Association

2. Andhra Pradesh

Andhra Pradesh Cotton Association

3. Karnataka

Karnataka Cotton Association

4. Orissa

Orissa Cotton Association

5. Tamil Nadu

Tamil Nadu Cotton Association

6. Gujarat

Gujcot Trade Association

7. North (Punjab, Haryana & Rajasthan)

Indian Cotton Association Ltd. (ICAL)

8. Maharashtra

- Maharashtra Ginners Association
- Indian Commodities.com (ICC)

9. Madhya Pradesh

Madhyanchal Cotton Ginners and Traders Association



COTTON ASSOCIATION OF INDIA

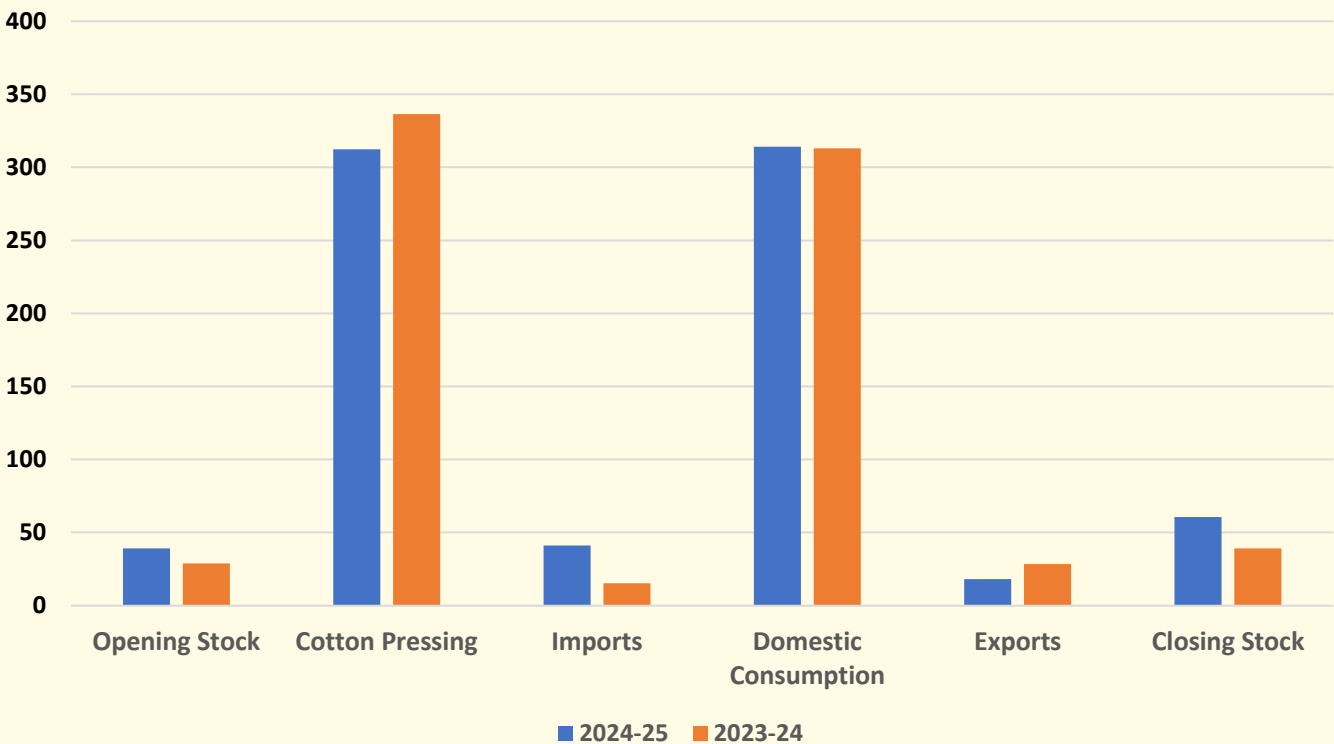
INDIAN COTTON BALANCE SHEET FOR THE SEASON 2023-24 AND 2024-25

Estimated as on 30th September 2025

All Figures in Lakh Bales of 170 Kg

Season	2024-25		2023-24	Change
Details	Aug-25	Sep-25	Monthly	Yearly
Supply				
Opening Stock	39.19	39.19	28.90	10.29
Cotton Pressing	312.40	312.40	336.45	-24.05
Imports	41.00	41.00	15.20	25.80
Total Supply	392.59	392.59	380.55	12.04
Demand				
Non-MSME Consumption	210.00	210.00	201.00	9.00
MSME Consumption	89.00	89.00	96.00	-7.00
Non-Textile Consumption	15.00	15.00	16.00	-1.00
Total Domestic Demand	314.00	314.00	313.00	1.00
Available Surplus	78.59	78.59	67.55	11.04
Exports	18.00	18.00	28.36	-10.36
Closing Stock	60.59	60.59	39.19	21.40

Indian Cotton Comparative Balancesheet





COTTON ASSOCIATION OF INDIA

INDIAN COTTON PRESSING ESTIMATE FOR THE SEASON 2023-24 AND 2024-25

Estimated as on 30th September 2025

State	As on 30th Sep 2025			As on 31st Aug 2025		2023-24	
				Total Bales	Monthly Change in Bales	Total Bales	Yearly Change in Bales
	Pressed Bales	Loose	Total Bales				
	All figures in Lakh Bales of 170 Kg						
North Zone							
Punjab	1.30	0.20	1.50	1.50		3.65	-2.15
Haryana	7.57	0.48	8.05	8.05		13.30	-5.25
Upper Rajasthan	10.02	0.33	10.35	10.35		15.47	-5.12
Lower Rajasthan	9.32	0.33	9.65	9.65		13.20	-3.55
Total	28.21	1.34	29.55	29.55		45.62	-16.07
Central Zone							
Gujarat	75.01	1.99	77.00	77.50	-0.50	90.50	-13.50
Maharashtra	89.54	1.46	91.00	91.00		92.71	-1.71
Madhya Pradesh	18.50	0.50	19.00	19.00		19.00	
Total	183.05	3.95	187.00	187.50	-0.50	202.21	-15.21
South Zone							
Telangana	47.84	0.91	48.75	49.00	-0.25	44.00	4.75
Andhra Pradesh	12.95	0.30	13.25	12.50	0.75	13.00	0.25
Karnataka	23.45	0.55	24.00	24.00		21.60	2.40
Tamil Nadu	3.86	0.14	4.00	4.00		4.25	-0.25
Total	88.10	1.90	90.00	89.50	0.50	82.85	7.15
Orissa	3.77	0.08	3.85	3.85		3.77	0.08
Others	2.00		2.00	2.00		2.00	
Grand Total	305.13	7.27	312.40	312.40		336.45	-24.05

* Loose cotton production figures are as per the survey report of Sardar Vallabhbhai Patel International School of Textiles and Management for a non-covid year.



COTTON ASSOCIATION OF INDIA

ALL INDIA COTTON PRESSINGS

As on 30th September 2025

	Cumulative Pressings		Monthly Change	Daily Average Pressing		Cumulative Pressings	Yearly Change
	30-09-25	31-08-25		Monthly	Cumulative	30-09-24	
	Lakh Bales of 170 Kg			170 Kg Bales		Lakh Bales of 170 Kg	
North Zone							
Punjab	1.50	1.50	0.00	0	411	3.65	-2.15
Haryana	8.05	7.55	0.50	1,667	2,205	13.30	-5.25
Upper Rajasthan	10.35	10.10	0.25	833	2,836	15.47	-5.12
Lower Rajasthan	9.65	9.40	0.25	833	2,644	13.20	-3.55
Total	29.55	28.55	1.00	3,333	8,096	45.62	-16.07
Central Zone							
Gujarat	77.00	76.61	0.39	1,300	21,096	90.50	-13.50
Maharashtra	91.00	90.36	0.64	2,133	24,932	90.55	0.45
Madhya Pradesh	19.00	18.70	0.30	1,000	5,205	19.00	0.00
Total	187.00	185.67	1.33	4,433	51,233	200.05	-13.05
South Zone							
Telangana	48.75	48.30	0.45	1,500	13,356	35.00	13.75
Andhra Pradesh	13.25	11.72	1.53	5,100	3,630	13.00	0.25
Karnataka	24.00	23.25	0.75	2,500	6,575	21.60	2.40
Tamil Nadu	4.00	3.75	0.25	833	1,096	4.25	-0.25
Total	90.00	87.02	2.98	9,933	24,658	73.85	16.15
Orissa	3.85	3.85	0.00	0	1,055	3.77	0.08
Others	2.00	2.00	0.00	0	548	2.00	0.00
Grand Total	312.40	307.09	5.31	17,700	85,589	325.29	-12.89



COTTON ASSOCIATION OF INDIA

Balance Sheet of 12 months

From 1-Oct-2024 to 30-Sep-2025

Details	In Lakh Bales of 170 kg	in '000 Tons
Opening Stock as on 01-Oct-2024	39.19	666.23
Pressings upto 30-September-2025	312.40	5,310.80
Imports upto 30-September-2025	41.00	697.00
Total Available	392.59	6,674.03
Consumption	314.00	5,338.00
Export Shipments upto 30-September-2025	18.00	306.00
Stock with Mills	31.50	535.50
Stock with CCI, Maha. Fedn., MNCs, Ginners, Traders & Exporters	29.09	494.53
Total	392.59	6,674.03

CAI Services



**Cotton Testing
Laboratories**



**Maintain Indian
Cotton Grade
Standard**



**Indian Cotton
Spot Rate**



**Arbitration and
Conciliation
Mechanism**



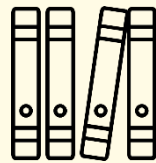
**Cotton Research
and
Development**



**Issue Certificate
of Origin**



**Indian Cotton
Statistics**



Publications