



**COTTON  
ASSOCIATION  
OF INDIA**

*Established 1921*

ISO 9001:2015

# **COTTON ASSOCIATION OF INDIA**

**MONTHLY REPORT  
APRIL 2024**

**ALL INDIA ARRIVALS**

**STATEWISE CROP ESTIMATES**

**INDIAN COTTON BALANCE SHEET**



# COTTON ASSOCIATION OF INDIA

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## PRESS RELEASE

### **CAI MAINTAINS ITS APRIL COTTON PRESSING ESTIMATE FOR 2023-24 COTTON SEASON AT 309.70 LAKH BALES**

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Cotton Association of India (CAI) has released its April estimate of the cotton pressing numbers for 2023-24 season, which began on 1st October 2023. CAI has retained its cotton pressing estimate for 2023-24 season at 309.70 lakh bales of 170 kgs. each (equivalent to 324.99 lakh running bales of 162 kgs. each). Based on input received from the members of 11 cotton growing state associations and other trade sources, the Committee has maintained pressing figures for 2023-24 season at the same level as estimated by it previously. The State-wise break-up of the Cotton pressing numbers as well as Balance Sheet for the season with the corresponding data for the previous crop year are enclosed.

The total cotton supply till end of April 2024 is estimated at 315.86 lakh bales of 170 kgs. each (equivalent to 331.46 lakh running bales of 162 kgs. each) which consists of the pressings of 281.96 lakh bales of 170 kgs. each (equivalent to 295.88 lakh running bales of 162 kgs. each), imports of 5.00 lakh bales of 170 kgs. each (equivalent to 5.25 lakh running bales of 162 kgs. each) and the opening stock estimated by the CAI at 28.90 lakh bales of 170 kgs. each (equivalent to 30.33 lakh running bales of 162 kgs. each) at the beginning of the season.

Further, the CAI has estimated cotton consumption upto the end of April 2024 at 192.50 lakh bales of 170 kgs. each (equivalent to 202.00 lakh running bales of 162 kgs. each) while the export shipments upto 30th April 2024 are estimated by the CAI at 21.50 lakh bales of 170 kgs. each (equivalent to 22.56 lakh running bales of 162 kgs. each). Stock at the end of April 2024 is estimated at 101.86 lakh bales of 170 kgs. each (equivalent to 106.89 lakh running bales of 162 kgs. each) including 40.50 lakh bales of 170 kgs. each (equivalent to 42.50 lakh running bales of 162 kgs. each) with textile mills which is over 45 days consumption and the remaining 61.36 lakh bales of 170 kgs. each (equivalent to 64.39 lakh running bales of 162 kgs. each) with CCI, Maharashtra Federation and others (MNCs, MCX, traders, ginners, etc.) including cotton sold but not delivered.

The CAI has retained its total cotton supply till end of the cotton season 2023-24 (i.e. upto 30th September 2024) at the same level as estimated previously i.e. at 359.00 lakh bales of 170 kgs. each (equivalent to 376.73 lakh running bales of 162 kgs. each). The total cotton supply consists of the opening stock of 28.90 lakh bales (equivalent to 30.33 lakh running bales of 162 kgs. each) at the beginning of 2023-24 season on 1st October 2023, cotton pressing numbers estimated for the season at 309.70 lakh bales of 170 kgs. each

(equivalent to 324.99 lakh running bales of 162 kgs. each) and imports for the season estimated at 20.40 lakh bales of 170 kgs. each (equivalent to 21.41 lakh running bales of 162 kgs. each). Although there is no change in the total cotton pressing numbers estimated for the entire year i.e. 309.70 lakh bales, the cotton pressing numbers of Telangana State have now been estimated higher by 1 lakh bales i.e. 35.00 lakh bales of 170 kgs. each (equivalent to 36.73 lakh running bales of 162 kgs. each) than estimated previously at 34.00 lakh bales of 170 kgs. each (equivalent to 35.68 lakh running bales of 162 kgs. each). The cotton pressing estimates of Tamil Nadu State for the current crop year have however now been reduced by 1 lakh bales i.e. 5.50 lakh bales of 170 kgs. each (equivalent to 5.77 lakh running bales of 162 kgs. each) against 6.50 lakh bales of 170 kgs. each estimated previously. The cotton pressing numbers estimated previously for other states have remained unchanged. The cotton imports estimated by the CAI for the season are higher by 7.90 lakh bales of 170 kgs. each compared to last year.

The domestic consumption estimated by the CAI is the same as estimated previously i.e. 317 lakh bales of 170 kgs. each (equivalent to 332.65 lakh running bales of 162 kgs. each). The exports for the season 2023-24 estimated by the CAI are the same as estimated previously i.e. 22 lakh bales of 170 kgs. each (equivalent to 23.09 lakh running bales of 162 kgs. each) as against 15.50 lakh bales of 170 kgs. each (equivalent to 16.27 lakh running bales of 162 kgs. each) estimated for 2022-23 season.

**The CAI will review and finalise its estimated cotton balance sheet for ongoing crop year 2023-24 including cotton production, consumption, exports, imports numbers at the ensuing all India meeting of its National Crop Committee with Stakeholders which is scheduled to be held on Monday, the 10th June 2024 in Ludhiana (Punjab). This meeting is very important and entire cotton value chain including spinning mills, MNCs, ginner, traders, importers, exporters, brokers, Presidents / Secretaries of upcountry associations representing all 11 cotton growing states will attend this meeting.**

#### **SALIENT FEATURES OF THE CAI CROP COMMITTEE MEETING HELD ON 10TH MAY 2024**

The Crop Committee of the Cotton Association of India (CAI) held its meeting on Friday, the 10th May 2024 virtually, which was attended by 20 members representing various cotton growing regions of the country. Based on the input given by the representatives of each state association, the CAI Crop Committee has estimated total cotton pressing numbers for 2023-24 season and has also drawn cotton balance sheet for 2023-24 season.

The following are the salient features of the CAI crop report: -

##### **1. CONSUMPTION**

The CAI has maintained cotton consumption for 2023-24 season at 317 lakh bales of 170 kgs. each (equivalent to 332.65 lakh running bales of 162 kgs. each) i.e. same as estimated previously.

Upto 30th April 2024, the consumption is estimated at 192.50 lakh bales of 170 kgs. each (equivalent to 202.00 lakh running bales of 162 kgs. each).

##### **2. COTTON PRESSING**

As per the crop report submitted by upcountry associations and trade sources at the meeting of the CAI Crop Committee, the Committee has retained its cotton pressing estimate at 309.70 lakh bales of 170 kgs. each (equivalent to 324.99 lakh running bales of 162 kgs. each) with slight changes. The Committee has increased cotton pressing estimate of Telangana State for the entire year by 1 lakh bales of 170 kgs. each i.e. from 34.00 lakh bales to 35.00 lakh bales of 170 kgs. each while cotton pressing estimate of Tamil Nadu State for the current year has been reduced by 1 lakh bales i.e. from 6.50 lakh bales of 170 kgs. each to 5.50 lakh bales of 170 kgs. each.

The Committee members will have a close watch on the pressing numbers of cotton in the subsequent months and if any addition or reduction is required to be made in the pressing numbers, the same will be made in the CAI report.

### **3. IMPORTS**

The estimates of cotton imports into India during 2023-24 season are also maintained at the same level as estimated earlier i.e. at 20.40 lakh bales of 170 kgs. each (equivalent to 21.41 lakh running bales of 162 kgs. each) as against 12.50 lakh bales of 170 kgs. each (equivalent to 13.12 lakh running bales of 162 kgs. each) estimated for last season. The cotton imports estimated for the ongoing crop year 2023-24 are higher by 7.90 lakh bales of 170 kgs. each compared to last year.

Upto 30th April 2024, about 5.00 lakh bales of 170 kgs. each (equivalent to 5.25 lakh running bales of 162 kgs. each) are estimated to have arrived the Indian Ports.

### **4. EXPORTS**

The Committee has retained its cotton exports estimate at 22 lakh bales of 170 kgs. each (equivalent to 23.09 lakh running bales of 162 kgs. each). The cotton exports for 2023-24 crop year are estimated to be higher by 6.50 lakh bales of 170 kgs. each as against 15.50 lakh bales of 170 kgs. each (equivalent to 16.27 lakh running bales of 162 kgs. each) estimated for the last season.

### **5. CLOSING STOCK AS AT 30TH SEPTEMBER 2024**

The closing stock as on 30th September 2024 is estimated at 20 lakh bales of 170 kgs. each (equivalent to 20.99 lakh running bales of 162 kgs. each) as against 28.90 lakh bales of 170 kgs. each (equivalent to 30.33 lakh running bales of 162 kgs. each) in last year.

Mumbai

Date: 11<sup>th</sup> May 2024

Atul S. Ganatra

President



# COTTON ASSOCIATION OF INDIA

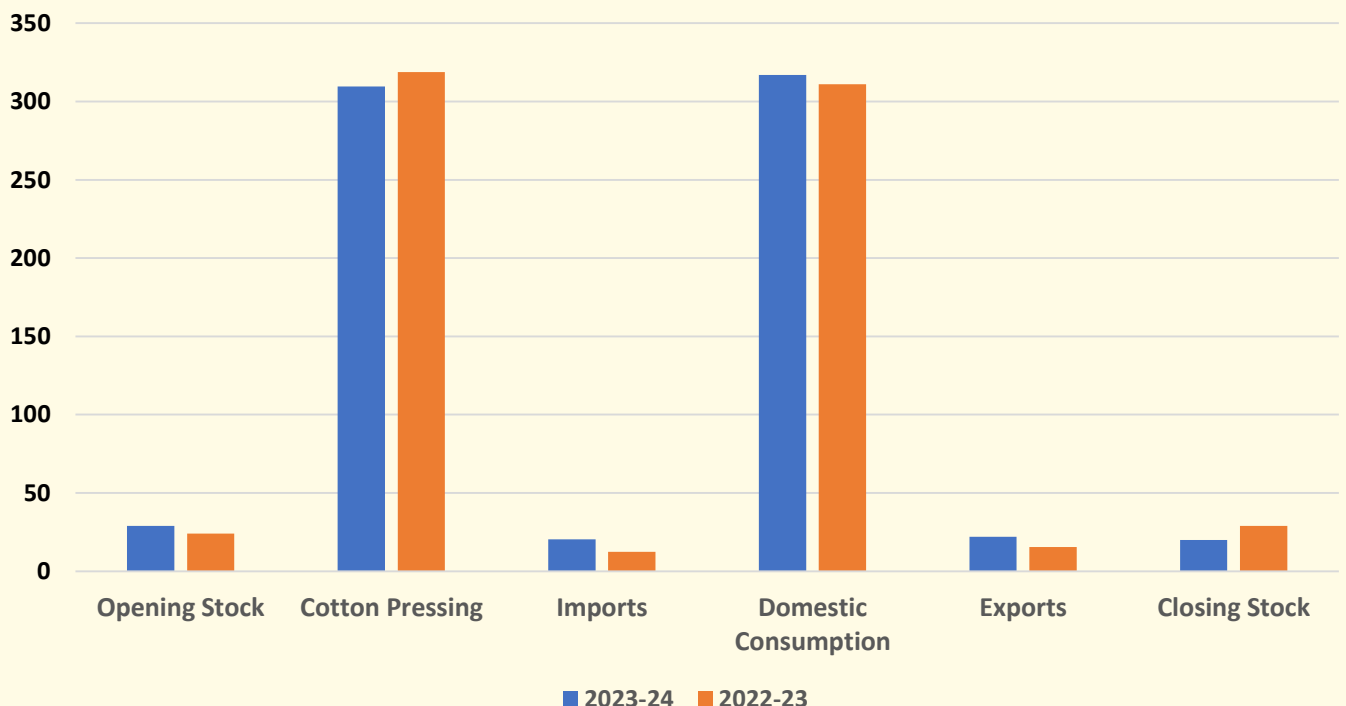
## INDIAN COTTON BALANCE SHEET FOR THE SEASON 2022-23 AND 2023-24

Estimated as on 30th April 2024

All Figures in Lakh Bales of 170 Kg

Season	2023-24		2022-23	Change	
Details	Mar-24	Apr-24		Monthly	Yearly
<b>Supply</b>					
Opening Stock	28.90	28.90	24.00		4.90
Cotton Pressing	309.70	309.70	318.90		-9.20
Imports	20.40	20.40	12.50		7.90
<b>Total Supply</b>	<b>359.00</b>	<b>359.00</b>	<b>355.40</b>		<b>3.60</b>
<b>Demand</b>					
Non-MSME Consumption	201.00	201.00	280.00		-79.00
MSME Consumption	100.00	100.00	15.00		85.00
Non Textile Consumption	16.00	16.00	16.00		
<b>Total Domestic Demand</b>	<b>317.00</b>	<b>317.00</b>	<b>311.00</b>		<b>6.00</b>
<b>Available Surplus</b>	<b>42.00</b>	<b>42.00</b>	<b>44.40</b>		<b>-2.40</b>
Exports	22.00	22.00	15.50		6.50
<b>Closing Stock</b>	<b>20.00</b>	<b>20.00</b>	<b>28.90</b>		<b>-8.90</b>

Indian Cotton Comparative Balancesheet





# COTTON ASSOCIATION OF INDIA

INDIAN COTTON PRESSING ESTIMATE FOR THE SEASON 2022-23 AND 2023-24

Estimated as on 30th April 2024

State	As on 30th Apr 2024			As on 31st Mar 2024		2022-23	
	Pressed Bales	Loose	Total Bales	Total Bales	Monthly Change in Bales	Total Bales	Yearly Change in Bales
<b>North Zone</b>							
Punjab	3.30	0.20	3.50	3.50		2.75	0.75
Haryana	13.02	0.48	13.50	13.50		11.00	2.50
Upper Rajasthan	14.67	0.33	15.00	15.00		18.00	-3.00
Lower Rajasthan	13.67	0.33	14.00	14.00		11.25	2.75
<b>Total</b>	<b>44.66</b>	<b>1.34</b>	<b>46.00</b>	<b>46.00</b>		<b>43.00</b>	<b>3.00</b>
<b>Central Zone</b>							
Gujarat	85.01	1.99	87.00	87.00		94.41	-7.41
Maharashtra	78.54	1.46	80.00	80.00		80.71	-0.71
Madhya Pradesh	17.50	0.50	18.00	18.00		19.50	-1.50
<b>Total</b>	<b>181.05</b>	<b>3.95</b>	<b>185.00</b>	<b>185.00</b>		<b>194.62</b>	<b>-9.62</b>
<b>South Zone</b>							
Telangana	34.09	0.91	35.00	34.00	1.00	30.50	4.50
Andhra Pradesh	12.20	0.30	12.50	12.50		16.40	-3.90
Karnataka	19.45	0.55	20.00	20.00		22.50	-2.50
Tamil Nadu	5.36	0.14	5.50	6.50	-1.00	5.45	0.05
<b>Total</b>	<b>71.10</b>	<b>1.90</b>	<b>73.00</b>	<b>73.00</b>		<b>74.85</b>	<b>-1.85</b>
Orissa	3.62	0.08	3.70	3.70		3.43	0.27
Others	2.00		2.00	2.00		3.00	-1.00
<b>Grand Total</b>	<b>302.43</b>	<b>7.27</b>	<b>309.70</b>	<b>309.70</b>		<b>318.90</b>	<b>-9.20</b>

\* Loose cotton production figures are as per the survey report of Sardar Vallabhbhai Patel International School of Textiles and Management for a non-covid year.



# COTTON ASSOCIATION OF INDIA

## ALL INDIA COTTON PRESSINGS

As on 30th April 2024

	Cumulative Pressings		Monthly Change	Daily Average Pressing		Cumulative Pressings	Yearly Change
	30-04-24	31-03-24		Monthly	Cumulative	30-04-23	
	Lakh Bales of 170 Kg			170 Kg Bales		Lakh Bales of 170 Kg	
<b>North Zone</b>							
Punjab	3.63	3.42	0.21	700	1,704	2.25	1.38
Haryana	12.16	11.55	0.61	2,033	5,709	7.75	4.41
Upper Rajasthan	15.10	14.48	0.62	2,067	7,089	15.78	-0.68
Lower Rajasthan	13.11	12.81	0.30	1,000	6,155	10.00	3.11
<b>Total</b>	<b>44.00</b>	<b>42.26</b>	<b>1.74</b>	<b>5,800</b>	<b>20,657</b>	<b>35.78</b>	<b>8.22</b>
<b>Central Zone</b>							
Gujarat	74.49	68.02	6.47	21,567	34,972	65.75	8.74
Maharashtra	75.99	68.74	7.25	24,167	35,676	51.08	24.91
Madhya Pradesh	17.00	16.25	0.75	2,500	7,981	15.25	1.75
<b>Total</b>	<b>167.48</b>	<b>153.01</b>	<b>14.47</b>	<b>48,233</b>	<b>78,629</b>	<b>132.08</b>	<b>35.40</b>
<b>South Zone</b>							
Telangana	33.86	33.56	0.30	1,000	15,897	24.90	8.96
Andhra Pradesh	11.00	10.25	0.75	2,500	5,164	7.70	3.30
Karnataka	18.90	18.20	0.70	2,333	8,873	16.46	2.44
Tamil Nadu	1.02	0.90	0.12	400	479	1.15	-0.13
<b>Total</b>	<b>64.78</b>	<b>62.91</b>	<b>1.87</b>	<b>6,233</b>	<b>30,413</b>	<b>50.21</b>	<b>14.57</b>
Orissa	3.70	3.30	0.40	1,333	1,737	3.35	0.35
Others	2.00	1.65	0.35	1,167	939	2.75	-0.75
<b>Grand Total</b>	<b>281.96</b>	<b>263.13</b>	<b>18.83</b>	<b>62,767</b>	<b>1,32,376</b>	<b>224.17</b>	<b>57.79</b>



# COTTON ASSOCIATION OF INDIA

## Balance Sheet of 7 months

From 1-Oct-2023 to 30-Apr-2024

Details	In Lakh Bales of 170 kg	in '000 Tons
Opening Stock as on 01-Oct-2023	28.90	491.30
Pressings upto 30-Apr-2024	281.96	4,793.32
Imports upto 30-Apr-2024	5.00	85.00
<b>Total Available</b>	<b>315.86</b>	<b>5,369.62</b>
Consumption	192.50	3,272.50
Export Shipments upto 30-Apr-2024	21.50	365.50
Stock with Mills	40.50	688.50
Stock with CCI, Maha. Fedn., MCX, MNCs, Ginners, Traders & Exporters	61.36	1,043.12
<b>Total</b>	<b>315.86</b>	<b>5,369.62</b>
<b>BREAK-UP OF THE STOCK OF 61.36 LAKH BALES WITH OTHER THAN MILLS IS AS UNDER:-</b>		
(in lakh b/s of 170 kgs. each)		
CCI	26.46	
MNCs	14.50	
Ginners	20.00	
MCX	0.40	
<b>Total</b>	<b>61.36</b>	



# CAI Services



**Cotton Testing  
Laboratories**



**Maintain Indian  
Cotton Grade  
Standard**



**Indian Cotton  
Spot Rate**



**Arbitration and  
Conciliation  
Mechanism**



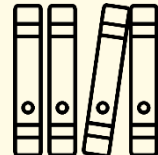
**Cotton Research  
and  
Development**



**Issue Certificate  
of Origin**



**Indian Cotton  
Statistics**



**Publications**