



**COTTON
ASSOCIATION
OF INDIA**

Established 1921

ISO 9001:2015

COTTON ASSOCIATION OF INDIA

MONTHLY REPORT APRIL 2025

ALL INDIA ARRIVALS

STATEWISE CROP ESTIMATES

INDIAN COTTON BALANCE SHEET



COTTON ASSOCIATION OF INDIA

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PRESS RELEASE

CAI PEGS ITS LATEST COTTON PRESSING ESTIMATE FOR 2024-25 SEASON AT 291.35 LAKH BALES

Cotton Association of India (CAI) has released its latest estimate of the cotton pressing numbers for 2024-25 season, which began on 1st October 2024. Based on input received from the members of 11 cotton growing state associations and other trade sources, the Association has estimated cotton pressing numbers for 2024-25 season at 291.35 lakh bales of 170 kgs. each (equivalent to 305.74 lakh running bales of 162 kgs. each) as against its previous estimate of 291.30 lakh bales of 170 kgs. each (equivalent to 305.69 lakh running bales of 162 kgs. each). The State-wise break-up of the Cotton pressing numbers as well as Balance Sheet for the season with the corresponding data for the previous crop year are enclosed.

The total cotton supply till end of April 2025 is estimated at 325.89 lakh bales of 170 kgs. each (equivalent to 341.98 lakh running bales of 162 kgs. each) which consists of the pressings of 268.20 lakh bales of 170 kgs. each (equivalent to 281.44 lakh running bales of 162 kgs. each), imports of 27.50 lakh bales of 170 kgs. each (equivalent to 28.86 lakh running bales of 162 kgs. each) and the opening stock estimated by the CAI at 30.19 lakh bales of 170 kgs. each (equivalent to 31.68 lakh running bales of 162 kgs. each) at the beginning of the season.

Further, the CAI has estimated cotton consumption upto the end of April 2025 at 185.00 lakh bales of 170 kgs. each (equivalent to 194.14 lakh running bales of 162 kgs. each) while the export shipments upto 30th April 2025 are estimated by the CAI at 10.00 lakh bales of 170 kgs. each (equivalent to 10.49 lakh running bales of 162 kgs. each). Stock at the end of April 2025 is estimated at 130.89 lakh bales of 170 kgs. each (equivalent to 137.35 lakh running bales of 162 kgs. each) including 35.00 lakh bales of 170 kgs. each (equivalent to 36.73 lakh running bales of 162 kgs. each) with textile mills and the remaining 95.89 lakh bales of 170 kgs. each (equivalent to 100.63 lakh running bales of 162 kgs. each) with CCI, Maharashtra Federation and others (MNCs, traders, ginner, exporters, etc.) including cotton sold but not delivered.

The CAI has estimates its total cotton supply till end of the cotton season 2024-25 (i.e. upto 30th September 2025) at 354.54 lakh bales of 170 kgs. each (equivalent to 372.05 lakh running bales of 162 kgs. each) as against 354.49 lakh bales of 170 kgs. each (equivalent to 372.00 lakh running bales of 162 kgs. each) estimated previously. The total cotton supply consists of the opening stock of 30.19 lakh bales at the beginning of 2024-25 season on 1st October 2024, cotton pressing numbers estimated for the season at 291.35 lakh bales of 170 kgs. each and imports for the season estimated at 33.00 lakh bales of 170 kgs. each

(equivalent to 34.63 lakh running bales of 162 kgs. each). The cotton imports estimated by the CAI for the season are higher by 17.80 lakh bales of 170 kgs. each compared to last year.

The CAI has however reduced its domestic consumption estimate to 307.00 lakh bales of 170 kgs. each (equivalent to 322.16 lakh running bales of 162 kgs. each) as against 315.00 lakh bales of 170 kgs. each (equivalent to 330.56 lakh running bales of 162 kgs. each) estimated previously. The exports for the season 2024-25 are estimated at 15.00 lakh bales of 170 kgs. each (equivalent to 15.74 lakh running bales of 162 kgs. each) as against 28.36 lakh bales of 170 kgs. each (equivalent to 29.76 lakh running bales of 162 kgs. each) estimated for 2023-24 season.

SALIENT FEATURES OF THE CAI CROP COMMITTEE MEETING HELD ON 24TH MAY 2025

The Crop Committee of the Cotton Association of India (CAI) held its meeting on Saturday, the 24th May 2025 virtually, which was attended by 20 members representing various cotton growing regions of the country. Based on the input given by the representatives of each state association, the CAI Crop Committee has estimated total cotton pressing numbers for 2024-25 season and has also drawn cotton balance sheet for 2024-25 season.

The following are the salient features of the CAI crop report: -

1. CONSUMPTION

The CAI has reduced its cotton consumption estimate for 2024-25 season by 8.00 lakh bales to 307.00 lakh bales of 170 kgs. each (equivalent to 322.16 lakh running bales of 162 kgs. each) from 315.00 lakh bales of 170 kgs. each estimated previously.

Upto 30th April 2025, the consumption is estimated at 185.00 lakh bales of 170 kgs. each (equivalent to 194.14 lakh running bales of 162 kgs. each).

2. COTTON PRESSING

As per the latest report submitted by upcountry associations and trade sources at the meeting of the CAI Crop Committee, total cotton pressing numbers for 2024-25 season are estimated at 291.35 lakh bales of 170 kgs. each (equivalent to 305.74 lakh running bales of 162 kgs. each) up from its previous estimate of 291.30 lakh bales of 170 kgs. each (equivalent to 305.69 lakh running bales of 162 kgs. each).

The Committee members will review the cotton pressing numbers in the subsequent months and if any addition or reduction is required to be made in the pressing numbers, the same will be made in the CAI report.

3. IMPORTS

The cotton imports for the 2024-25 season are maintained at 33.00 lakh bales of 170 kgs. each (equivalent to 34.63 lakh running bales of 162 kgs. each) the same as estimated previously. The cotton imports estimated by the CAI for the season are higher by 17.80 lakh bales of 170 kgs. each than 15.20 lakh bales of 170 kgs. each estimated for last year.

Upto 30th April 2025, about 27.50 lakh bales of 170 kgs. each (equivalent to 28.86 lakh running bales of 162 kgs. each) are estimated to have arrived the Indian Ports.

4. EXPORTS

The CAI has estimated cotton exports for the 2024-25 season at 15.00 lakh bales of 170 kgs. each (equivalent to 15.74 lakh running bales of 162 kgs. each) against 16.00 lakh bales of 170 kgs. each (equivalent to 16.79 lakh running bales of 162 kgs. each) estimated previously. The cotton exports for 2024-

25 crop year are estimated to be lower by 13.36 lakh bales of 170 kgs. each than 28.36 lakh bales of 170 kgs. each (equivalent to 29.76 lakh running bales of 162 kgs. each) estimated for the last season.

5. CLOSING STOCK AS AT 30TH SEPTEMBER 2025

The closing stock at the end of 2024-25 season on 30th September 2025 is estimated at 32.54 lakh bales of 170 kgs. each (equivalent to 34.15 lakh running bales of 162 kgs. each) as against 30.19 lakh bales of 170 kgs. each (equivalent to 31.68 lakh running bales of 162 kgs. each) in last year.

Mumbai

Date: 26th May 2025

Atul S. Ganatra

President



COTTON ASSOCIATION OF INDIA

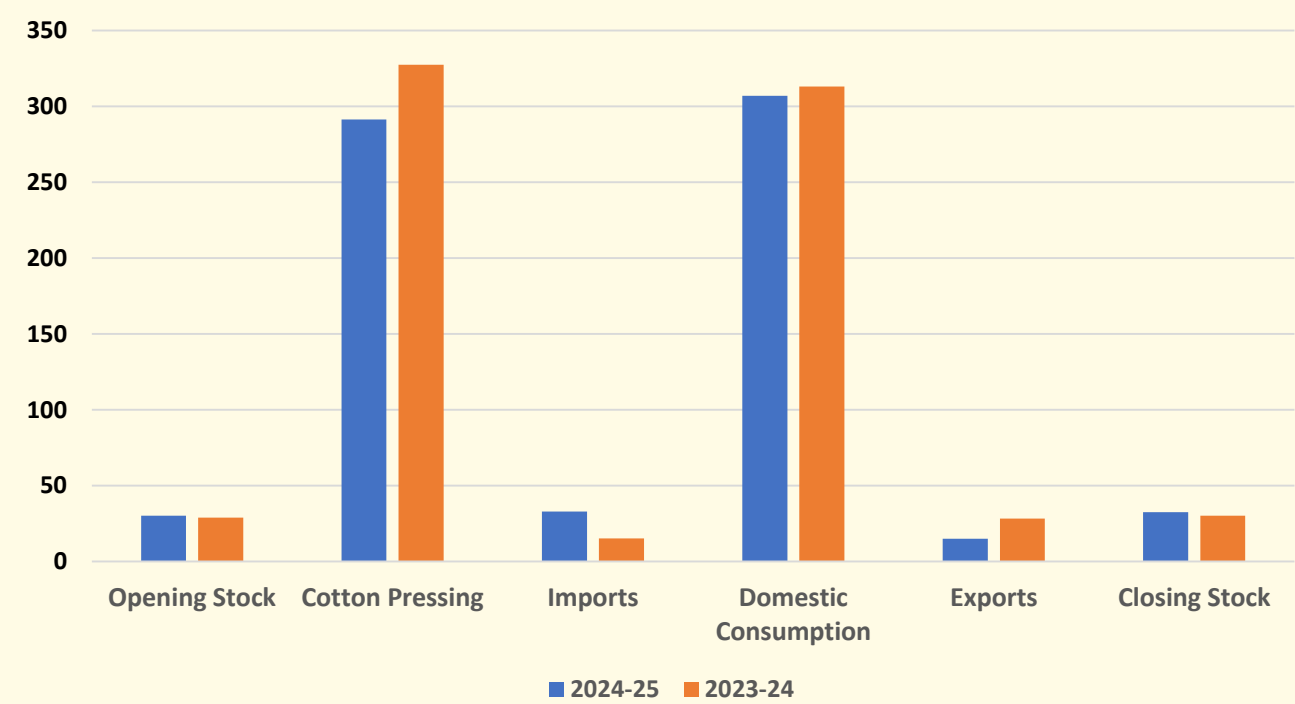
INDIAN COTTON BALANCE SHEET FOR THE SEASON 2023-24 AND 2024-25

Estimated as on 30th April 2025

All Figures in Lakh Bales of 170 Kg

Season	2024-25		2023-24	Change	
Details	Mar-25	Apr-25		Monthly	Yearly
Supply					
Opening Stock	30.19	30.19	28.90		1.29
Cotton Pressing	291.30	291.35	327.45	0.05	-36.10
Imports	33.00	33.00	15.20		17.80
Total Supply	354.49	354.54	371.55	0.05	-17.01
Demand					
Non-MSME Consumption	203.00	197.00	201.00	-6.00	-4.00
MSME Consumption	96.00	94.00	96.00	-2.00	-2.00
Non-Textile Consumption	16.00	16.00	16.00		
Total Domestic Demand	315.00	307.00	313.00	-8.00	-6.00
Available Surplus	39.49	47.54	58.55	8.05	-11.01
Exports	16.00	15.00	28.36	-1.00	-13.36
Closing Stock	23.49	32.54	30.19	9.05	2.35

Indian Cotton Comparative Balancesheet





COTTON ASSOCIATION OF INDIA

INDIAN COTTON PRESSING ESTIMATE FOR THE SEASON 2023-24 AND 2024-25

Estimated as on 30th April 2025

State	As on 30th Apr 2025			As on 31st Mar 2025		2023-24	
				Total Bales	Monthly Change in Bales	Total Bales	Yearly Change in Bales
	Pressed Bales	Loose	Total Bales				
	All figures in Lakh Bales of 170 Kg						
North Zone							
Punjab	1.30	0.20	1.50	1.50		3.65	-2.15
Haryana	7.32	0.48	7.80	7.80		13.30	-5.50
Upper Rajasthan	9.27	0.33	9.60	9.60		15.47	-5.87
Lower Rajasthan	8.27	0.33	8.60	8.60		13.20	-4.60
Total	26.16	1.34	27.50	27.50		45.62	-18.12
Central Zone							
Gujarat	69.01	1.99	71.00	71.00		90.50	-19.50
Maharashtra	80.54	1.46	82.00	82.00		92.71	-10.71
Madhya Pradesh	18.50	0.50	19.00	19.00		19.00	
Total	168.05	3.95	172.00	172.00		202.21	-30.21
South Zone							
Telangana	47.09	0.91	48.00	48.00		35.00	13.00
Andhra Pradesh	10.70	0.30	11.00	11.00		13.00	-2.00
Karnataka	22.45	0.55	23.00	23.00		21.60	1.40
Tamil Nadu	3.86	0.14	4.00	4.00		4.25	-0.25
Total	84.10	1.90	86.00	86.00		73.85	12.15
Orissa	3.77	0.08	3.85	3.80	0.05	3.77	0.08
Others	2.00		2.00	2.00		2.00	
Grand Total	284.08	7.27	291.35	291.30	0.05	327.45	-36.10

* Loose cotton production figures are as per the survey report of Sardar Vallabhbhai Patel International School of Textiles and Management for a non-covid year.



COTTON ASSOCIATION OF INDIA

ALL INDIA COTTON PRESSINGS

As on 30th April 2025

	Cumulative Pressings		Monthly Change	Daily Average Pressing		Cumulative Pressings	Yearly Change
	30-04-25	31-03-25		Monthly	Cumulative	30-04-24	
	Lakh Bales of 170 Kg			170 Kg Bales		Lakh Bales of 170 Kg	
North Zone							
Punjab	1.50	1.49	0.01	33	708	3.63	-2.13
Haryana	6.98	6.57	0.41	1,367	3,292	12.16	-5.18
Upper Rajasthan	9.77	9.21	0.56	1,867	4,608	15.10	-5.33
Lower Rajasthan	8.60	8.39	0.21	700	4,057	13.11	-4.51
Total	26.85	25.66	1.19	3,967	12,665	44.00	-17.15
Central Zone							
Gujarat	66.29	57.79	8.50	28,333	31,269	74.49	-8.20
Maharashtra	72.04	67.02	5.02	16,733	33,981	75.99	-3.95
Madhya Pradesh	17.65	17.25	0.40	1,333	8,325	17.00	0.65
Total	155.98	142.06	13.92	46,400	73,575	167.48	-11.50
South Zone							
Telangana	47.35	47.25	0.10	333	22,335	33.86	13.49
Andhra Pradesh	9.75	9.50	0.25	833	4,599	11.00	-1.25
Karnataka	20.92	20.25	0.67	2,233	9,868	18.90	2.02
Tamil Nadu	1.50	1.35	0.15	500	708	1.02	0.48
Total	79.52	78.35	1.17	3,900	37,509	64.78	14.74
Orissa	3.85	3.77	0.08	267	1,816	3.70	0.15
Others	2.00	1.80	0.20	667	943	2.00	0.00
Grand Total	268.20	251.64	16.56	55,200	1,26,509	281.96	-13.76



COTTON ASSOCIATION OF INDIA

Balance Sheet of 7 months

From 1-Oct-2024 to 30-April-2025

Details	In Lakh Bales of 170 kg	in '000 Tons
Opening Stock as on 01-Oct-2024	30.19	513.23
Pressings upto 30-April-2025	268.20	4,559.40
Imports upto 30-April-2025	27.50	467.50
Total Available	325.89	5,540.13
Consumption	185.00	3,145.00
Export Shipments upto 30-April-2025	10.00	170.00
Stock with Mills	35.00	595.00
Stock with CCI, Maha. Fedn., MCX, MNCs, Ginners, Traders & Exporters	95.89	1,630.13
Total	325.89	5,540.13

CAI Services



**Cotton Testing
Laboratories**



**Maintain Indian
Cotton Grade
Standard**



**Indian Cotton
Spot Rate**



**Arbitration and
Conciliation
Mechanism**



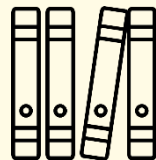
**Cotton Research
and
Development**



**Issue Certificate
of Origin**



**Indian Cotton
Statistics**



Publications