



**COTTON
ASSOCIATION
OF INDIA**

Established 1921

ISO 9001:2015

COTTON ASSOCIATION OF INDIA

**MONTHLY REPORT
JUNE 2024**

ALL INDIA ARRIVALS

STATEWISE CROP ESTIMATES

INDIAN COTTON BALANCE SHEET



COTTON ASSOCIATION OF INDIA

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PRESS RELEASE

CAI RELEASES ITS COTTON PRESSING ESTIMATE UPTO 30TH JUNE 2024

As per feedback received from various upcountry associations and other trade sources, Cotton Association of India (CAI) has estimated cotton pressing numbers for all States at 306.39 lakh bales of 170 kgs. each (equivalent to 321.52 lakh running bales of 162 kgs. each) for 9 months i.e. from 1st October 2023 to June 2024. Further, CAI has also drawn monthly cotton balance sheet for the month of June 2024. The state-wise break-up of cotton pressing numbers upto 30th June 2024 as well as cotton balance sheet for the month of June 2024 as drawn by CAI are enclosed.

The total cotton supply till end of June 2024 is estimated by the CAI at 342.29 lakh bales of 170 kgs. each (equivalent to 359.19 lakh running bales of 162 kgs. each) which consists of the pressings of 306.39 lakh bales of 170 kgs. each (equivalent to 321.52 lakh running bales of 162 kgs. each), imports of 7.00 lakh bales of 170 kgs. each (equivalent to 7.35 lakh running bales of 162 kgs. each) and the opening stock estimated by the CAI at 28.90 lakh bales of 170 kgs. each (equivalent to 30.33 lakh running bales of 162 kgs. each) at the beginning of the season.

Further, the CAI has estimated cotton consumption upto the end of June 2024 at 240 lakh bales of 170 kgs. each (equivalent to 251.85 lakh running bales of 162 kgs. each) while the export shipments upto 30th June 2024 are estimated by the CAI at 25 lakh bales of 170 kgs. each (equivalent to 26.23 lakh running bales of 162 kgs. each). Stock at the end of June 2024 is estimated at 77.29 lakh bales of 170 kgs. each (equivalent to 81.11 lakh running bales of 162 kgs. each) including 40.00 lakh bales of 170 kgs. each (equivalent to 41.98 lakh running bales of 162 kgs. each) with textile mills which is about 46 days consumption and the remaining 37.29 lakh bales of 170 kgs. each (equivalent to 39.13 lakh running bales of 162 kgs. each) with CCI, Maharashtra Federation and others (MNCs, MCX, traders, ginner, etc.) including cotton sold but not delivered.

The CAI has retained its yearly balance sheet as estimated previously. A copy of the yearly balance sheet as drawn by CAI previously is also enclosed.

Mumbai

Date: 29th July 2024

Atul S. Ganatra

President



COTTON ASSOCIATION OF INDIA

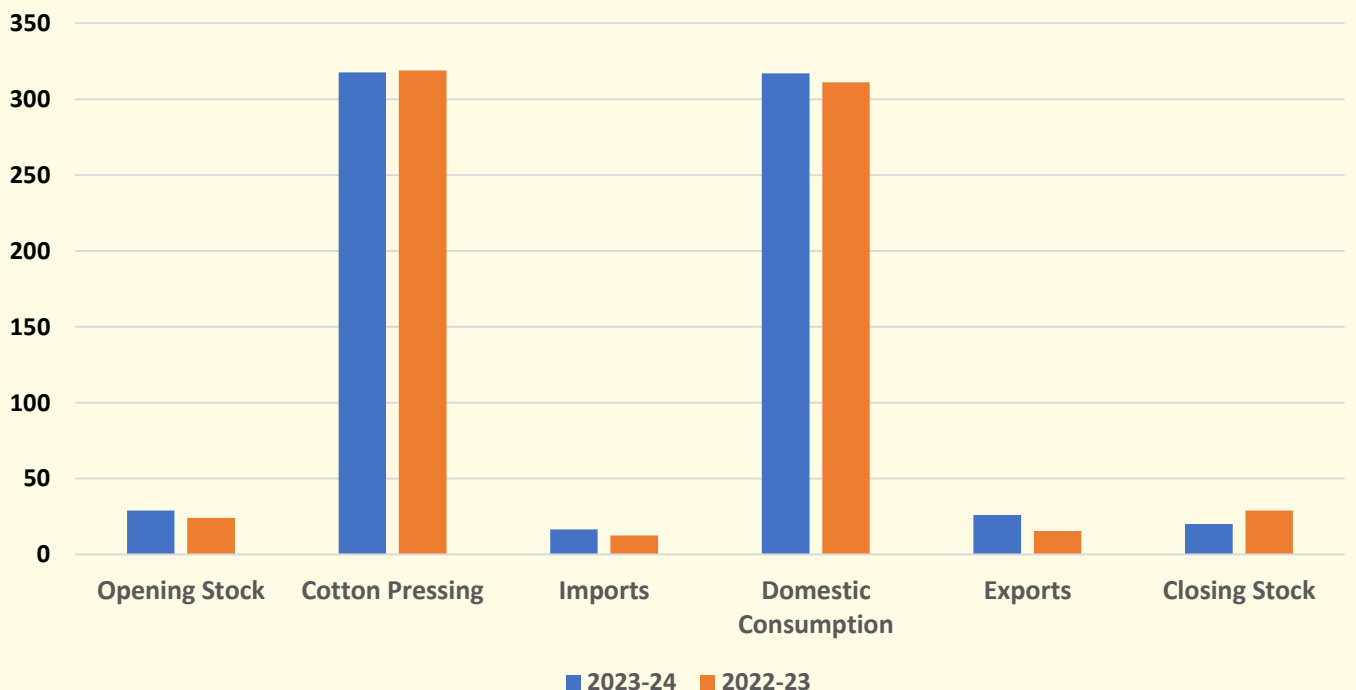
INDIAN COTTON BALANCE SHEET FOR THE SEASON 2022-23 AND 2023-24

Estimated as on 30th June 2024

All Figures in Lakh Bales of 170 Kg

Season	2023-24		2022-23	Change	
Details	May-24	Jun-24		Monthly	Yearly
Supply					
Opening Stock	28.90	28.90	24.00		4.90
Cotton Pressing	317.70	317.70	318.90		-1.20
Imports	16.40	16.40	12.50		3.90
Total Supply	363.00	363.00	355.40		7.60
Demand					
Non-MSME Consumption	201.00	201.00	280.00		-79.00
MSME Consumption	100.00	100.00	15.00		85.00
Non Textile Consumption	16.00	16.00	16.00		
Total Domestic Demand	317.00	317.00	311.00		6.00
Available Surplus	46.00	46.00	44.40		1.60
Exports	26.00	26.00	15.50		10.50
Closing Stock	20.00	20.00	28.90		-8.90

Indian Cotton Comparative Balancesheet





COTTON ASSOCIATION OF INDIA

INDIAN COTTON PRESSING ESTIMATE FOR THE SEASON 2022-23 AND 2023-24

Estimated as on 30th June 2024

State	As on 30th Jun 2024			As on 31st May 2024		2022-23	
	Pressed Bales	Loose	Total Bales	Total Bales	Monthly Change in Bales	Total Bales	Yearly Change in Bales
North Zone							
Punjab	3.55	0.20	3.75	3.75		2.75	1.00
Haryana	12.77	0.48	13.25	13.25		11.00	2.25
Upper Rajasthan	15.17	0.33	15.50	15.50		18.00	-2.50
Lower Rajasthan	13.17	0.33	13.50	13.50		11.25	2.25
Total	44.66	1.34	46.00	46.00		43.00	3.00
Central Zone							
Gujarat	86.01	1.99	88.00	88.00		94.41	-6.41
Maharashtra	85.04	1.46	86.50	86.50		80.71	5.79
Madhya Pradesh	18.00	0.50	18.50	18.50		19.50	-1.00
Total	189.05	3.95	193.00	193.00		194.62	-1.62
South Zone							
Telangana	34.09	0.91	35.00	35.00		30.50	4.50
Andhra Pradesh	12.20	0.30	12.50	12.50		16.40	-3.90
Karnataka	19.45	0.55	20.00	20.00		22.50	-2.50
Tamil Nadu	5.36	0.14	5.50	5.50		5.45	0.05
Total	71.10	1.90	73.00	73.00		74.85	-1.85
Orissa	3.62	0.08	3.70	3.70		3.43	0.27
Others	2.00		2.00	2.00		3.00	-1.00
Grand Total	310.43	7.27	317.70	317.70		318.90	-1.20

* Loose cotton production figures are as per the survey report of Sardar Vallabhbhai Patel International School of Textiles and Management for a non-covid year.



COTTON ASSOCIATION OF INDIA

ALL INDIA COTTON PRESSINGS

As on 30th June 2024

	Cumulative Pressings		Monthly Change	Daily Average Pressing		Cumulative Pressings	Yearly Change
	30-06-24	31-05-24		Monthly	Cumulative	30-06-23	
	Lakh Bales of 170 Kg			170 Kg Bales		Lakh Bales of 170 Kg	
North Zone							
Punjab	3.65	3.65	0.00	0	1,332	2.43	1.22
Haryana	12.82	12.51	0.31	1,033	4,679	8.84	3.98
Upper Rajasthan	15.44	15.36	0.08	267	5,635	17.32	-1.88
Lower Rajasthan	13.20	13.18	0.02	67	4,818	10.36	2.84
Total	45.11	44.70	0.41	1,367	16,464	38.95	6.16
Central Zone							
Gujarat	85.93	81.04	4.89	16,300	31,361	83.24	2.69
Maharashtra	84.90	81.65	3.25	10,833	30,985	70.54	14.36
Madhya Pradesh	17.75	17.45	0.30	1,000	6,478	17.95	-0.20
Total	188.58	180.14	8.44	28,133	68,825	171.73	16.85
South Zone							
Telangana	34.30	34.09	0.21	700	12,518	28.62	5.68
Andhra Pradesh	11.50	11.30	0.20	667	4,197	13.50	-2.00
Karnataka	19.70	19.50	0.20	667	7,190	19.90	-0.20
Tamil Nadu	1.50	1.10	0.40	1,333	547	3.10	-1.60
Total	67.00	65.99	1.01	3,367	24,453	65.12	1.88
Orissa	3.70	3.70	0.00	0	1,350	3.43	0.27
Others	2.00	2.00	0.00	0	730	2.75	-0.75
Grand Total	306.39	296.53	9.86	32,867	1,11,821	281.98	24.41



COTTON ASSOCIATION OF INDIA

Balance Sheet of 9 months

From 1-Oct-2023 to 30-June-2024

Details	In Lakh Bales of 170 kg	in '000 Tons
Opening Stock as on 01-Oct-2023	28.90	491.30
Pressings upto 30-June-2024	306.39	5,208.63
Imports upto 30-June-2024	7.00	119.00
Total Available	342.29	5,818.93
Consumption	240.00	4,080.00
Export Shipments upto 30-June-2024	25.00	425.00
Stock with Mills	40.00	680.00
Stock with CCI, Maha. Fedn., MCX, MNCs, Ginners, Traders & Exporters	37.29	633.93
Total	342.29	5,818.93
BREAK-UP OF THE STOCK OF 37.29 LAKH BALES WITH OTHER THAN MILLS IS AS UNDER:-		
(in lakh b/s of 170 kgs. each)		
CCI		22.00
MNCs / Ginners		14.89
MCX		0.40
Total		37.29



COTTON ASSOCIATION OF INDIA

STATE-WISE COTTON STOCK AS ON 30Th JUNE 2024

(in lakh bales of 170 kgs. each)

State	MNC	Ginners	Total
Punjab		15,000	15,000
Haryana	10,000	45,000	55,000
Rajasthan		1,70,000	1,70,000
Total North Zone	10,000	2,30,000	2,40,000
Gujarat	50,000	3,50,000	4,00,000
Maharashtra	1,00,000	4,00,000	5,00,000
Madhya Pradesh		1,60,000	1,60,000
Total Central Zone	1,50,000	9,10,000	10,60,000
Telangana	10,000	60,000	70,000
Andhra Pradesh		45,000	45,000
Karnataka	10,000	40,000	50,000
Tamil Nadu			
Total South Zone	20,000	1,45,000	1,65,000
Orissa		24,000	24,000
Others			
Grand Total	1,80,000	13,09,000	14,89,000

CAI Services



**Cotton Testing
Laboratories**



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Standard**



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**Arbitration and
Conciliation
Mechanism**



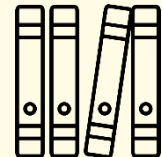
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Development**



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