



**COTTON
ASSOCIATION
OF INDIA**

Established 1921

ISO 9001:2015

COTTON ASSOCIATION OF INDIA

MONTHLY REPORT

OCTOBER 2025

ALL INDIA ARRIVALS

STATEWISE CROP ESTIMATES

INDIAN COTTON BALANCE SHEET



COTTON ASSOCIATION OF INDIA

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PRESS RELEASE

CAI RELEASES ITS FIRST PRESSING ESTIMATE FOR COTTON SEASON 2025-26 AT 305.00 LAKH BALES

Cotton Association of India (CAI) has released its first estimate of the cotton pressing numbers for 2025-26 season, which began on 1st October 2025. Based on input received from the members of 11 cotton growing state associations and other trade sources, the Association has placed its cotton pressing estimate for 2025-26 season at 305.00 lakh bales of 170 kgs. each (equivalent to 320.06 lakh running bales of 162 kgs. each). The State-wise break-up of the Cotton pressing numbers as well as Balance Sheet for the season with the corresponding data for the previous crop year are enclosed.

The total supply for the month of October 2025 is estimated at 93.17 lakh bales of 170 kgs. each (equivalent to 97.77 lakh running bales of 162 kgs. each) which consists of the cotton pressing of 24.58 lakh bales of 170 kgs. each (equivalent to 25.79 lakh running bales of 162 kgs. each), imports of 8.00 lakh bales of 170 kgs. each (equivalent to 8.40 lakh running bales of 162 kgs. each) and the opening stock estimated by the CAI at 60.59 lakh bales of 170 kgs. each (equivalent to 63.58 lakh running bales of 162 kgs. each) at the beginning of the season.

Further, the CAI has estimated cotton consumption for the month of October 2025 at 25.00 lakh bales of 170 kgs. each (equivalent to 26.23 lakh running bales of 162 kgs. each) while the export shipments upto 31st October 2025 are estimated by the CAI at 1.50 lakh bales of 170 kgs. each. Stock at the end of October 2025 is estimated at 66.67 lakh bales of 170 kgs. each (equivalent to 69.96 lakh running bales of 162 kgs. each) including 39.00 lakh bales of 170 kgs. each (equivalent to 40.93 lakh running bales of 162 kgs. each) with textile mills and the remaining 27.67 lakh bales of 170 kgs. each (equivalent to 29.04 lakh running bales of 162 kgs. each) with CCI, Maharashtra Federation and others (MNCs, traders, ginner, exporters, etc.) including cotton sold but not delivered.

The total cotton supply till end of the cotton season 2025-26 (i.e. upto 30th September 2026) is estimated at 410.59 lakh bales of 170 kgs. each (equivalent to 430.87 lakh running bales of 162 kgs. each) as against the last year's total cotton supply of 392.59 lakh bales of 170 kgs. each (equivalent to 411.98 lakh running bales of 162 kgs. each). The estimated cotton supply consists of the opening stock of 60.59 lakh bales of 170 kgs. each (equivalent to 63.58 lakh running bales of 162 kgs. each) at the beginning of 2025-26 season on 1st October 2025, cotton pressing numbers estimated for the season at 305.00 lakh bales of 170 kgs. each (equivalent to 320.06 lakh running bales of 162 kgs. each) and imports for the season estimated at 45.00 lakh bales of 170 kgs. each (equivalent to 47.22 lakh running bales of 162 kgs. each). The cotton imports estimated by the CAI for the season are higher by 4.00 lakh bales of 170 kgs. each compared to last year. The domestic consumption is estimated at 300.00 lakh bales of 170 kgs. each (equivalent to 314.81 lakh running bales of 162 kgs. each). The exports for the season 2025-26 are estimated at 17.00 lakh bales of 170 kgs. each (equivalent to 17.84 lakh running bales of 162 kgs. each) as against 18.00 lakh bales of 170 kgs. each (equivalent to 18.89 lakh running bales of 162 kgs. each) estimated for 2024-25 season. The CAI estimates exports to be lower by 1.00 lakh bales of 170 kgs. each during 2025-26 crop year compared to last year.

SALIENT FEATURES OF THE CAI CROP COMMITTEE MEETING HELD ON 10TH NOVEMBER 2025

The Crop Committee of the Cotton Association of India (CAI) held its meeting on Monday, the 10th November 2025 virtually, which was attended by 18 members representing various cotton growing regions of the country. Based on the input given by the representatives of each state association, the CAI Crop Committee has estimated total cotton pressing numbers for 2025-26 season and has also drawn cotton balance sheet for 2025-26 season.

The following are the salient features of the CAI crop report: -

1. CONSUMPTION

The CAI has estimated total cotton consumption during 2025-26 season i.e. upto 30th September 2026 at 300.00 lakh bales of 170 kgs. each (equivalent to 314.81 lakh running bales of 162 kgs. each) as against 314.00 lakh bales of 170 kgs. each (equivalent to 329.51 lakh running bales of 162 kgs. each) in last year.

Upto 31st October 2025, the consumption is estimated at 25.00 lakh bales of 170 kgs. each (equivalent to 26.23 lakh running bales of 162 kgs. each).

2. COTTON PRESSING

As per the crop report submitted by upcountry associations and trade sources at the meeting of the CAI Crop Committee, the Committee has arrived at its cotton pressing estimate at 305.00 lakh bales of 170 kgs. each (equivalent to 320.06 lakh running bales of

162 kgs. each) as against the corresponding figure of 312.40 lakh bales of 170 kgs. each (equivalent to 327.83 lakh running bales of 162 kgs. each) in 2024-25 season.

The Committee members will have a close watch on the pressing numbers of cotton in the subsequent months and if any addition or reduction is required to be made in the pressing numbers, the same will be made in the CAI reports of the subsequent months.

3. IMPORTS

The cotton imports into India during 2025-26 season are estimated at 45.00 lakh bales of 170 kgs. each (equivalent to 47.22 lakh running bales of 162 kgs. each) as against 41.00 lakh bales of 170 kgs. each (equivalent to 43.02 lakh running bales of 162 kgs. each) estimated for the last season.

Upto 31st October 2025, about 8.00 lakh bales of 170 kgs. each (equivalent to 8.40 lakh running bales of 162 kgs. each) are estimated to have arrived the Indian Ports.

4. EXPORTS

The Committee has estimated cotton exports during the 2025-26 season at 17.00 lakh bales of 170 kgs. each (equivalent to 17.84 lakh running bales of 162 kgs. each) as against 18.00 lakh bales of 170 kgs. each (equivalent to 18.89 lakh running bales of 162 kgs. each) estimated for the last season.

Upto 31st October 2025, about 1.50 lakh bales of 170 kgs. each (equivalent to 1.57 lakh running bales of 162 kgs. each) are estimated to have been shipped by the country.

5. CLOSING STOCK AS AT 30TH SEPTEMBER 2026

The closing stock at the end of 2025-26 season on 30th September 2026 is estimated at 93.59 lakh bales of 170 kgs. each (equivalent to 98.21 lakh running bales of 162 kgs. each) which is higher by 33 lakh bales of 170 kgs. each from the closing stock of 60.59 lakh bales of 170 kgs. each (equivalent to 63.58 lakh running bales of 162 kgs. each) for the previous year on 30th September 2025.

Mumbai

Atul S. Ganatra

Date: 11th November 2025

President



COTTON ASSOCIATION OF INDIA

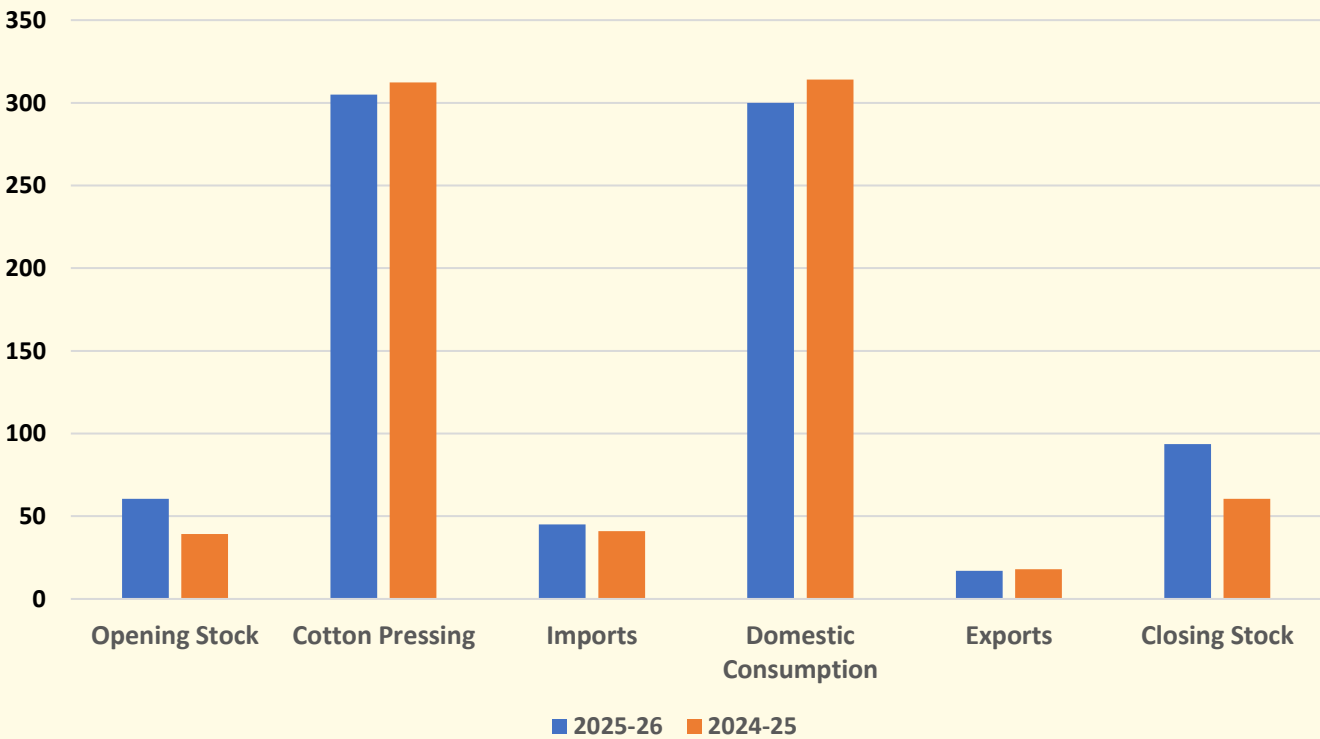
INDIAN COTTON BALANCE SHEET FOR THE SEASON 2024-25 AND 2025-26

Estimated as on 31st October 2025

All Figures in Lakh Bales of 170 Kg

Season	2025-26	2024-25	Change
Details	Oct-25		Yearly
Supply			
Opening Stock	60.59	39.19	21.40
Cotton Pressing	305.00	312.40	-7.40
Imports	45.00	41.00	4.00
Total Supply	410.59	392.59	18.00
Demand			
Non-MSME Consumption	210.00	210.00	
MSME Consumption	80.00	89.00	-9.00
Non-Textile Consumption	10.00	15.00	-5.00
Total Domestic Demand	300.00	314.00	-14.00
Available Surplus	110.59	78.59	32.00
Exports	17.00	18.00	-1.00
Closing Stock	93.59	60.59	33.00

Indian Cotton Comparative Balancesheet





COTTON ASSOCIATION OF INDIA

INDIAN COTTON PRESSING ESTIMATE FOR THE SEASON 2024-25 AND 2025-26

Estimated as on 31st October 2025

State	As on 31st Oct 2025			2024-25	
				Total Bales	Yearly Change in Bales
	Pressed Bales	Loose	Total Bales		
North Zone					
Punjab	1.80	0.20	2.00	1.50	0.50
Haryana	6.52	0.48	7.00	8.05	-1.05
Upper Rajasthan	12.17	0.33	12.50	10.35	2.15
Lower Rajasthan	8.67	0.33	9.00	9.65	-0.65
Total	29.16	1.34	30.50	29.55	0.95
Central Zone					
Gujarat	70.01	1.99	72.00	77.00	-5.00
Maharashtra	86.54	1.46	88.00	91.00	-3.00
Madhya Pradesh	18.50	0.50	19.00	19.00	
Total	175.05	3.95	179.00	187.00	-8.00
South Zone					
Telangana	42.09	0.91	43.00	48.75	-5.75
Andhra Pradesh	16.70	0.30	17.00	13.25	3.75
Karnataka	24.45	0.55	25.00	24.00	1.00
Tamil Nadu	4.36	0.14	4.50	4.00	0.50
Total	87.60	1.90	89.50	90.00	-0.50
Orissa	3.92	0.08	4.00	3.85	0.15
Others	2.00		2.00	2.00	
Grand Total	297.73	7.27	305.00	312.40	-7.40

* Loose cotton production figures are as per the survey report of Sardar Vallabhbhai Patel International School of Textiles and Management for a non-covid year.



COTTON ASSOCIATION OF INDIA

ALL INDIA COTTON PRESSINGS

As on 31st October 2025

	Cumulative Pressings	Daily Average Pressing
	31-10-25	Monthly
	Lakh Bales of 170 Kg	170 Kg Bales
North Zone		
Punjab	0.35	1,129
Haryana	1.00	3,226
Upper Rajasthan	2.00	6,452
Lower Rajasthan	2.75	8,871
Total	6.10	19,677
Central Zone		
Gujarat	4.78	15,419
Maharashtra	1.44	4,645
Madhya Pradesh	1.50	4,839
Total	7.72	24,903
South Zone		
Telangana	1.75	5,645
Andhra Pradesh	4.06	13,097
Karnataka	4.50	14,516
Tamil Nadu	0.20	645
Total	10.51	33,903
Orissa	0.00	0
Others	0.25	806
Grand Total	24.58	79,290



COTTON ASSOCIATION OF INDIA

Balance Sheet of 1 month

From 01-Oct-2025 to 31-Oct-2025

Details	In Lakh Bales of 170 kg	in '000 Tons
Opening Stock as on 01-Oct-2025	60.59	1,030.03
Pressings upto 31-October-2025	24.58	417.86
Imports upto 31-October-2025	8.00	136.00
Total Available	93.17	1,583.89
Consumption	25.00	425.00
Export Shipments upto 31-October-2025	1.50	25.50
Stock with Mills	39.00	663.00
Stock with CCI, Maha. Fedn., MNCs, Ginners, Traders & Exporters	27.67	470.39
Total	93.17	1,583.89

CAI Services



**Cotton Testing
Laboratories**



**Maintain Indian
Cotton Grade
Standard**



**Indian Cotton
Spot Rate**



**Arbitration and
Conciliation
Mechanism**



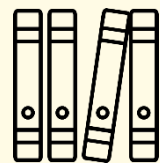
**Cotton Research
and
Development**



**Issue Certificate
of Origin**



**Indian Cotton
Statistics**



Publications