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Cotton Statistics And News

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CAI Ups Its Cotton Production Estimate of 2009-10

As on July 31, 2010, the Association has estimated the current year's cotton production to be 307.50 lakh bales, up from the June estimate of 305.50 lakh bales. The upward revision has been made on the basis of latest inputs from different stakeholders and the arrivals of cotton so far. The State-wise details of the estimate are as under:

	(in	n lakh bales)					
State	Production	Arrivals					
Punjab	14.50	13.75					
Haryana	16.00	15.25					
Rajasthan	12.00	11.50					
Total North Zone	42.50	40.50					
Gujarat	101.50	100.00					
Maharashtra	66.00	65.75					
Madhya Pradesh	14.50	14.00					
Total Central Zone	182.00	179.75					
Andhra Pradesh	54.50	54.00					
Karnataka	10.00	9.50					
Tamil Nadu	4.50	4.25					
Total South Zone	69.00	67.75					
Other States	2.00	2.00					
Loose Cotton	12.00	12.00					
All-India	307.50	303.00					

The upward revision from the June estimate has been made in the case of Maharashtra (+1.50 lakh bales) and Andhra Pradesh (+0.50 lakh bales). CAI has also lowered the estimate of imports from 8.00 to 7.00 lakh bales while the estimate of exports has been raised from the previous 81 to 83 lakh bales now. No change has been made in the case of consumption by mills and small scale units or by non-mills. The cotton Balance Sheet as revised on 31st July is as under:

(in lakh bales)

	2008-09	2009-10
	(CAB)	(CAI)
Opening Stock	35.50	71.50
Production	290.00	307.50
Imports	10.00	7.00
Total Supply	335.50	386.00
Mill Consumption	190.00	207.00
Consumption by SSI	20.00	23.00
Non-Mill Consumption	19.00	20.00
Exports	35.00	83.00
Total Demand	264.00	333.00
Carryover Stock	71.50	53.00
Stock-to-Mill use Ratio	0.31	0.21

Renewal of Subscription of Cotton Weekly for April 2010-March 2011

Your subscription for this publication expired in March 2010. To ensure uninterrupted and continuous supply of this publication to you during the current period from April 2010 to March 2011, we request you to please send your renewal subscription amount of Rs.1,500/- immediately.

Payment is to be made in the name of Cotton Association of India payable at par in Mumbai.

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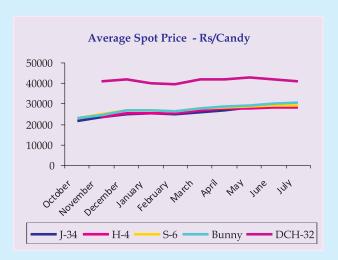
We solicit your co-operation.

Mixed Trend in Cotton Prices During July

Cotton prices were maintaining a steady rise in recent months, upto June. However, this uptrend was broken in July when prices moved both ways in July. They moved down in some cases and moved up in a few others while some remained stable. The monthly average prices since the beginning of the current season in respect of a few popular varieties are given in the following table:

Avg. Spot Rate (Rs/Candy)													
Month	J-34	H-4	S-6	Bunny	DCH-32								
Oct. '09	21,500 (22,500)	(23,100)	23,300 (23,300)	23,200 (24,500)	(31,900)								
Nov. '09	23,500	23,800	25,000	24,500	41,000								
	(20,400)	(21,900)	(22,200)	(23,000)	(30,600)								
Dec. '09	24,900	25,700	26,800	26,800	42,000								
	(20,400)	(21,600)	(21,800)	(22,300)	(29,000)								
Jan. '10	25,600	25,600	26,700	26,800	40,300								
	(21,000)	(21,000)	(21,500)	(21,600)	(28,200)								
Feb. '10	24,900	25,400	26,500	26,600	39,700								
	(20,100)	(20,100)	(20,600)	(20,900)	(26,800)								
Mar. '10	26,100	26,700	27,900	28,000	41,900								
	(20,600)	(20,100)	(20,700)	(21,100)	(26,500)								
Apr. '10	27,000	27,600	28,300	28,600	42,100								
	(22,400)	(21,100)	(22,400)	(22,700)	(32,100)								
May.'10	28100	27700	28800	29100	42700								
	(23100)	(21800)	(23600)	(23100)	(32200)								
June 10	28700	28400	29400	30300	41800								
	(22900)	(21800)	(23200)	(23000)	(32000)								
July 10	28800	28200	29400	30600	41100								
	(23100)	(22500)	(23800)	(23500)	(33000)								

Note: Figures in brackets indicate last year's prices



As may be seen, while average price of the medium staple cotton J-34 and the long staple cotton Bunny went up by Rs.100 and Rs.300 per candy respectively, that of H-4 declined by Rs.200 per candy. Average price of S-6 remained unchanged whereas that of the extralong staple cotton, DCH-32, came down by as much as Rs.700 per candy.

The behaviour of prices seems to have been in keeping with the general demand-supply equation. While the demand from mills had been more or less adequate to meet the same in respect of J-34 whose production has been coming down owing to replacement by the long staple Bt.cotton. Obviously, supply has not kept pace with demand in the case of the quality cotton, Bunny, whereas the lower demand for H-4 cotton resulted in its price coming down. In the case of DCH-32, demand for it has gone down now as mills are relying more on imported cotton to meet the limited requirement of cottons needed for spinning finer counts. In the case of S-6, there seems to have been a balance between demand supply since the demand from exporters has slowed down while supplies are also coming down. It is expected that prices may continue to display a mixed trend during the next couple of months until the arrivals of the new crop commence by October-November.

The average prices of the major varieties during the first ten months of the current season compared with the previous one have been as under:

Seasonal (Oct-July) Avg. Prices (Rs/Candy)											
Variety	2008-09	2009-10	Difference								
J-34	21,700	25,900	4,200								
H-4	21,500	26,600	5,100								
S-6	22,300	27,200	4,900								
Bunny	22,600	27,500	4,900								
DCH-32	30,200	41,400	11,200								

While the increase this season has been substantial in all the varieties, it has been very high at Rs.11,200 per candy in the case of DCH-32.

	indy)		ICC	ICS-301	26 mm	3.7-4.3	25	A.A	J.A.	N.A.	÷	J.A.	N.A.	J.A.	J.A.		J.A.	J.A.	J.A.	N.A.	J.A.	V.A.	J.A.	N.A.	J.A.	V.A.	J.A.		J.A.	J.A.	N.A.	V.A.	V.A.	J.A.	1	1	1	
	(Rs.\Candy)				26	3.		_	_	_		_	_	_	~		4	_	_	_	_	_	_	_	_	_	4		4	_	_	_	4	4				
	(F		DCH-32	ICS-107	35 mm	2.8-3.6	31	41000	41000	41000	÷	41000	41000	41000	41000	÷	41000	41000	41000	41000	41000	41000	41000	41000	41000	41000	41000	÷	41000	41000	41500	41500	41500	41500	41500	41000	41100	
			MCU-5/ Surabhi	ICS-106	33 mm	3.3-4.5	28	N.A.	N.A.	N.A.	:	N.A.	N.A.	N.A.	N.A.	:	N.A.	:	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	1	1	1											
			Bunny/ Brahma	ICS-105	31 mm	3.5-4.9	27	30700	30600	30400	:	30400	30400	30400	30400	:	30400	30400	30500	30500	30500	30500	30500	30500	30500	30700	30700	÷	30700	30700	30900	30900	30900	30900	30900	30400	30600	
			Shankar-6	ICS-105	29 mm	3.5-4.9	26	29700	29500	29300	÷	29300	29100	29100	29100	\times	29100	29100	29300	29300	29300	29300	29300	29300	29400	29500	29500	\times	29500	29500	29700	29700	29800	29800	29800	29100	29400	
ES			H-4/ MECH-1	ICS-105	28 mm	3.5-4.9	25	28500	28300	28100	О	28100	28100	28100	28100	А	28100	28100	28200	28200	28200	28200	28200	28200	28200	28200	28200	А	28200	28200	28400	28400	28500	28500	28500	28100	28200	
UPCOUNTRY SPOT RATES		ď	LRA-5166	ICS-105	27 mm	3.5-4.9	24	27400	27400	27200	OTE	27200	27200	27200	27200	О	27200	27200	27200	27200	27200	27200	27200	27200	27200	27200	27200	О	27200	27200	27300	27300	27300	27300	27400	27200	27200	A = Arrevace
TRY SPO		2009-10 Crop	NHH-44	ICS-105	25 mm	3.5-4.9	22	N.A.	N.A.	N.A.	n Ø	N.A.	N.A.	N.A.	N.A.	I	N.A.	I	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	1	1	1	H = Highest I = Igniest A = Angrage										
JPCOUN			J-34	ICS-202	25 mm	3.5-4.9	23	28800	28800	28700	N O T	28700	28700	28700	28700	Γ	28700	28700	28700	28700	28700	28700	28700	28800	28800	28700	28700	L	28700	28700	28800	29000	29100	29100	29100	28700	28800	H = Hiohos
ר			Y-1	ICS-104	24 mm	4.0-5.5	20	25000	25000	24800		24800	24800	24800	24800	0	24800	24800	24800	24800	24800	24800	24800	24800	24800	24800	24800	0	24800	24800	25000	25000	25000	25000	25000	24800	24900	
			Jayadhar	ICS-103	23 mm	4.0-5.5	19	21900	21900	21900	:	21700	21500	21500	21500	Н	21500	21500	21500	21500	21500	21500	21500	21500	21500	21500	21500	Н	21500	21500	21700	21700	21700	21700	21900	21500	21600	
			V-797	ICS-102	22 mm	4.5-5.9	19	20900	20800	20600	:	20600	20100	20100	20100	:	20100	20100	19900	19900	19900	19900	19900	19900	19900	19900	19900	:	19900	19900	20000	20000	20000	20000	20900	19900	20100	
			BD SG	ICS-201	22 mm	5.0-7.0	15	23600	23600	23600	÷	23600	23600	23600	23600	:	23600	23600	23600	23600	23600	23600	23600	23700	23700	23700	23700	;	23700	23700	23700	23800	23800	23800	23800	23600	23700	
			BD(RG) A. Commila	ICS-101	22 mm	5.0-7.0	15	23400	23400	23400	:	23400	23400	23400	23400	:	23400	23400	23400	23400	23400	23400	23400	23500	23500	23500	23500	:	23500	23500	23500	23600	23600	23600	23600	23400	23500	
			JULY 2010					П	2	8	Ŋ	9	_	∞	6	10	12	13	14	15	16	17	19	20	21	22	23	24	56	27	28	56	30	31	Н	Г	A	

SNIPPETS

The Reserve Bank of India (RBI) has raised the repo rate by 25 basis points to 5.75 per cent. Similarly, the reverse repo rate has been raised by 50 basis points to 4.5 per cent. However, the cash reserve ratio has been left unchanged at 6 per cent. The rates have been raised mainly with a view to check inflation. It is stated that inflationary pressures have become generalised.



Growth in the key infrastructure sector reportedly slowed down to 3.4 percent in June, the slowest in the last 10 months, mainly due to a sharp decline in output growth in coal, cement and electricity. The growth was five percent in May and 6.3 percent in last June. The six core sector industries viz, coal, cement, crude, petroleum products, electricity and finished steel, have a weightage of 26.7 percent in the index of industrial production. The six core sector industries have registered a growth of 4.6 percent in the first quarter of this fiscal as against 4.3 percent in the corresponding quarter of last fiscal.



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	UPCOUNTRY SPOT RATES (Rs./Candy)													
	•		ndard descripti		SPOT RATES (UPCOUNTRY) 2009-10 CROI August 2010									
	~		Millimetres bas By-law 66 (A	$7^{ m th}$	9 th	10 th	11 th	12 th	13 th					
01.	ICS-101	Below 22mm	Bengal Deshi (RG)	5.0-7.0	15	24000	24500	24500	24600	24900	25200			
02.	ICS-201	Below 22mm	Bengal Deshi (SG)	5.0-7.0	15	24200	24700	24700	24800	25100	25400			
03.	ICS-102	22mm	V-797	4.5-5.9	19	20600	20900	21000	21100	21300	21700			
04.	ICS-103	23mm	Jayadhar	4.0-5	19	22100	22100	22100	22200	22400	22600			
05.	ICS-104	24mm	Y-1	4.0-5.5	20	25300	25500	26000	26200	26400	26700			
06.	ICS-202	25mm	J-34	3.5-4.9	23	29500	29500	29800	29900	30200	30400			
07.	ICS-105	25mm	NHH-44	3.5-4.9	22	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.			
08.	ICS-105	27mm	LRA-5166	3.5-4.9	24	27800	27900	27900	28000	28200	28600			
09.	ICS-105	28mm	H-4/ MECH-1	3.5-4.9	25	29000	29000	29000	29100	29300	30000			
10.	ICS-105	29mm	S-6	3.5-4.9	26	30300	30600	30700	30800	31400	31700			
11.	ICS-105	31mm	Bunny/ Brahma	3.5-4.9	27	31200	31200	31500	31700	32000	32200			
12.	ICS-106	33mm	MCU-5/ Surabhi	3.3-4.5	28	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.			
13.	ICS-107	35mm	DCH-32	2.8-3.6	31	42000	42000	42000	42000	42000	42000			
14.	ICS-301	26mm	ICC	3.7-4.3	25	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.			