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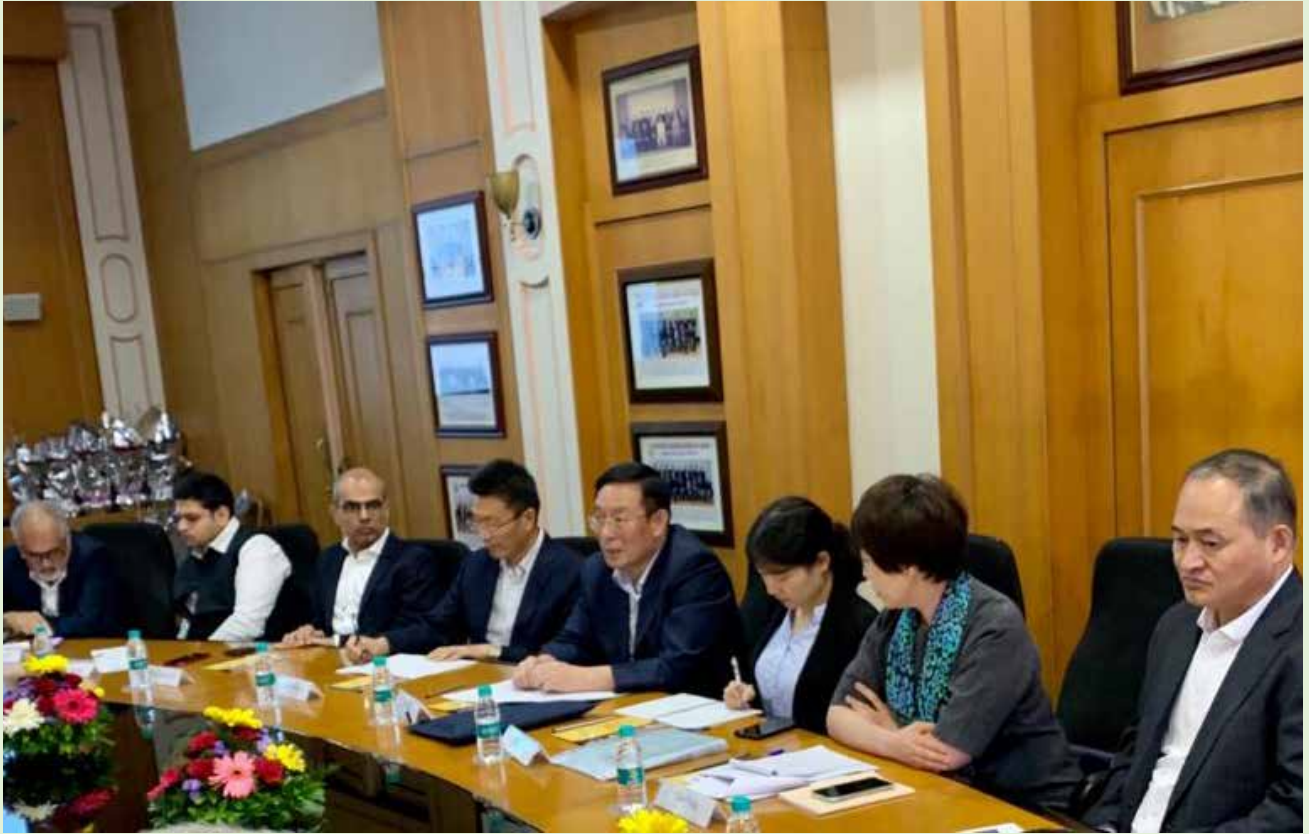
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Chinese Delegation visits CAI



A delegation from China visited the Cotton Association of India on October 18, 2019. The delegates included Mr. Liu Jinxi, Mr. Luo Lin, Mr. Ding Haowu, Mr. Xu Feng and Mr. Xu Feng from All China Federation of Supply and Marketing Co-operatives (ACFSMC); and Ms. Gao Fang from China Cotton Association. They were received by Mr. Arun Sekhsaria, Senior Director, CAI and Mr. Rishit Dholakia, Director CAI.



The delegation held deliberations with the CAI team and discussed issues of mutual interest and ways to increase co-operation

between the cotton and textile sectors of both India and China.



CAI Estimates Cotton Crop for 2019-20 Season at 354.50 Lakh Bales

Cotton Association of India (CAI) has released its first estimate of the cotton crop for the season 2019-20 beginning from 1st October 2019. This is a preliminary estimate. The CAI will reassess the crop again in the first week of December as the season advances and make changes in the crop figures depending on the improvement or worsening of weather conditions.

CAI has estimated its cotton crop for the 2019-20 season at 354.50 lakh bales of 170 kgs. each which is higher by 42.50 lakh bales compared to the previous years crop of 312 lakh bales.

The increase in crop estimated for the 2019-20 season is on account of higher acreage under cotton than that of the previous season. Moreover, the CAI estimates yields to be higher as the country has received a good rainfall this year. However, there are reports of damage to the crop in some pockets due to flooding on account of excess rains. Keeping this in mind, increase in crop is restricted to 13.62%.

Yearly Balance Sheet projected by the CAI estimated total cotton supply till the end of the cotton season i.e. upto 30th September 2020 at 403 lakh bales which consists of the opening stock of 23.50 lakh bales at the beginning of the cotton season, crop for the season estimated at 354.50 lakh bales and imports estimated by the CAI at 25 lakh bales.

Domestic consumption estimated by the CAI for the 2019-20 crop year i.e. upto 30th September 2020 is 315 lakh bales while the CAI has estimated export of cotton for the season at 42 lakh bales. The carryover stock estimated at the end of the season is 46 lakh bales.

Highlights of Deliberations held at the Meeting of the Crop Committee of Cotton Association of India on 4th November 2019

Crop Committee of Cotton Association of India (CAI) met on 4th November 2019. 14 members were present. Based on the data available from various trade sources, upcountry associations and other stakeholders, the Committee arrived at its first estimate of the cotton crop for the 2019-20

season beginning on 1st October 2019 and drew estimated cotton balance sheet.

The following are the highlights of deliberations at the said meeting:-

1. The cotton crop for the season 2019-20 has been estimated by the CAI at 354.50 lakh bales which is higher by 42.50 lakh bales than compared to cotton crop estimated by the CAI for 2018-19.
2. Cotton exports for the season are estimated at 42 lakh bales i.e. at the same level as in the previous year.
3. Imports of cotton are projected at 25 lakh bales which are lower by 7 lakh bales compared to the cotton imports of 32 lakh bales of 170 kgs. each estimated by the CAI for the previous year.
4. The yearly consumption estimated by the CAI is 315 lakh bales which is higher by 3.5 lakh bales compared to the previous cotton season.
5. Indian cotton arrivals for the month of October 2019 are estimated at 13.40 lakh bales.
6. Total closing stock estimated by the CAI at the close of the cotton season 2019-20 is 46 lakh bales of 170 kgs. each which is higher by 22.50 lakh bales than that estimated for the last year.

CAI's Estimates of Cotton Crop as on 31st October 2019 for the Seasons 2019-20 and 2018-19

(in lakh bales of 170 kg.)

State	Production *		Arrivals as on 31st October 2019 (2019-20)
	2019-20	2018-19	
Punjab	10.50	8.50	1.30
Haryana	26.00	23.00	3.50
Upper Rajasthan	15.00	13.35	2.01
Lower Rajasthan	14.00	14.65	1.74
Total North Zone	65.50	59.50	8.55

Gujarat	100.00	88.00	1.80
Maharashtra	80.00	70.00	0.60
Madhya Pradesh	16.00	22.63	1.10
Total Central Zone	196.00	180.63	3.50
Telangana	48.00	35.20	0.60
Andhra Pradesh	15.00	11.85	0.60
Karnataka	20.00	15.50	0.75
Tamil Nadu	5.00	5.00	0.00
Total South Zone	88.00	67.55	1.95
Orissa	4.00	3.32	0.00
Others	1.00	1.00	0.00
Total	354.50	312.00	14.00

* Including loose

The Balance Sheet drawn by the Association for 2019-20 and 2018-19 is reproduced below:-
(in lakh bales)

Details	2019-20	2018-19
Opening Stock	23.50	33.00
Production	354.50	312.00
Imports	25.00	32.00
Total Supply	403.00	377.00
Mill Consumption	276.00	274.50
Consumption by SSI Units	27.00	25.00
Non-Mill Use	12.00	12.00
Total Domestic Demand	315.00	311.50
Available Surplus	88.00	65.50
Exports	42.00	42.00
Closing Stock	46.00	23.50

Sneh Sammelan at CAI

In keeping with tradition, the Cotton Association of India and The Bombay Cotton Merchants' and Muccadums' Association organised a Sneh Sammelan, a get together. It was held on Labh Panchami, i.e. Friday, November 1, 2019. This highly auspicious day formerly ends the Diwali festivities, and is a day when the shops and businesses which were closed for Diwali are reopened. The Sneh Sammelan was attended by a

large number of members. After the puja of Lord Ramchandraji, Shri. Atul S. Ganatra, President, CAI and Shri. Bhupendra Singh Rajpal, Vice President CAI, addressed the gathering and expressed hope that the current season would bring all round prosperity for the cotton trade and benefit all the members. Thereafter, members received Shree Ramchandraji's prasad.





UPCOUNTRY SPOT RATES								(Rs./Qtl)					
Standard Descriptions with Basic Grade & Staple in Millimetres based on Upper Half Mean Length [By law 66 (A) (a) (4)]								Spot Rate (Upcountry) 2018-19 Crop November 2019					
Sr. No.	Growth	Grade Standard	Grade	Staple	Micronaire	Gravimetric Trash	Strength /GPT	4th	5th	6th	7th	8th	9th
1	P/H/R	ICS-101	Fine	Below 22mm	5.0 – 7.0	4%	15	-	-	-	-	-	-
2	P/H/R (SG)	ICS-201	Fine	Below 22mm	5.0 – 7.0	4.5%	15	-	-	-	-	-	-
3	GUJ	ICS-102	Fine	22mm	4.0 – 6.0	13%	20	9111 (32400)	9111 (32400)	9111 (32400)	9111 (32400)	9111 (32400)	9111 (32400)
4	KAR	ICS-103	Fine	23mm	4.0 – 5.5	4.5%	21	10404 (37000)	10404 (37000)	10404 (37000)	10404 (37000)	10404 (37000)	10404 (37000)
5	M/M (P)	ICS-104	Fine	24mm	4.0 – 5.5	4%	23	10826 (38500)	10826 (38500)	10826 (38500)	10826 (38500)	10826 (38500)	10826 (38500)
6	P/H/R (SG)	ICS-202	Fine	27mm	3.5 – 4.9	4.5%	26	-	-	-	-	-	-
7	M/M(P)/SA/TL	ICS-105	Fine	26mm	3.0 – 3.4	4%	25	10376 (36900)	10376 (36900)	10376 (36900)	10376 (36900)	10376 (36900)	10376 (36900)
8	P/H/R(U)	ICS-105	Fine	27mm	3.5 – 4.9	4%	26	-	-	-	-	-	-
9	M/M(P)/SA/TL/G	ICS-105	Fine	27mm	3.0 – 3.4	4%	25	10489 (37300)	10489 (37300)	10489 (37300)	10489 (37300)	10489 (37300)	10489 (37300)
10	M/M(P)/SA/TL	ICS-105	Fine	27mm	3.5 – 4.9	3.5%	26	10657 (37900)	10657 (37900)	10657 (37900)	10657 (37900)	10657 (37900)	10657 (37900)
11	P/H/R(U)	ICS-105	Fine	28mm	3.5 – 4.9	4%	27	-	-	-	-	-	-
12	M/M(P)	ICS-105	Fine	28mm	3.5 – 4.9	3.5%	27	-	-	-	-	-	-
13	SA/TL	ICS-105	Fine	28mm	3.8 – 4.2	3.5%	27	-	-	-	-	-	-
14	GUJ	ICS-105	Fine	28mm	3.8 – 4.2	3%	27	-	-	-	-	-	-
15	R(L)	ICS-105	Fine	29mm	3.7 – 4.9	3.5%	28	-	-	-	-	-	-
16	M/M(P)	ICS-105	Fine	29mm	3.8 – 4.2	3.5%	28	-	-	-	-	-	-
17	SA/TL/K	ICS-105	Fine	29mm	3.8 – 4.2	3%	28	-	-	-	-	-	-
18	GUJ	ICS-105	Fine	29mm	3.8 – 4.2	3%	28	-	-	-	-	-	-
19	M/M(P)	ICS-105	Fine	30mm	3.8 – 4.2	3.5%	29	-	-	-	-	-	-
20	SA/TL/K/O	ICS-105	Fine	30mm	3.8 – 4.2	3%	29	-	-	-	-	-	-
21	M/M(P)	ICS-105	Fine	31mm	3.8 – 4.2	3%	30	-	-	-	-	-	-
22	SA/TL/K/TN/O	ICS-105	Fine	31mm	3.8 – 4.2	3%	30	-	-	-	-	-	-
23	SA/TL/K/TN/O	ICS-106	Fine	32mm	3.5 – 4.9	3%	31	-	-	-	-	-	-
24	M/M(P)	ICS-107	Fine	34mm	3.0 – 3.8	4%	33	-	-	-	-	-	-
25	K/TN	ICS-107	Fine	34mm	3.0 – 3.8	3.5%	33	-	-	-	-	-	-

(Note: Figures in bracket indicate prices in Rs./Candy)

UPCOUNTRY SPOT RATES								(Rs./Qtl)					
Standard Descriptions with Basic Grade & Staple in Millimetres based on Upper Half Mean Length [By law 66 (A) (a) (4)]								Spot Rate (Upcountry) 2019-20 Crop November 2019					
Sr. No.	Growth	Grade Standard	Grade	Staple	Micronaire	Gravimetric Trash	Strength /GPT	4th	5th	6th	7th	8th	9th
1	P/H/R	ICS-101	Fine	Below 22mm	5.0 - 7.0	4%	15	10798 (38400)	10798 (38400)	10798 (38400)	10798 (38400)	10798 (38400)	10798 (38400)
2	P/H/R (SG)	ICS-201	Fine	Below 22mm	5.0 - 7.0	4.5%	15	10911 (38800)	10911 (38800)	10911 (38800)	10911 (38800)	10911 (38800)	10911 (38800)
3	GUJ	ICS-102	Fine	22mm	4.0 - 6.0	13%	20	-	-	-	-	-	-
4	KAR	ICS-103	Fine	23mm	4.0 - 5.5	4.5%	21	-	-	-	-	-	-
5	M/M (P)	ICS-104	Fine	24mm	4.0 - 5.5	4%	23	-	-	-	-	-	-
6	P/H/R (SG)	ICS-202	Fine	27mm	3.5 - 4.9	4.5%	26	10432 (37100)	10404 (37000)	10320 (36700)	10320 (36700)	10348 (36800)	10292 (36600)
7	M/M(P)/SA/TL	ICS-105	Fine	26mm	3.0 - 3.4	4%	25	-	-	-	-	-	-
8	P/H/R(U)	ICS-105	Fine	27mm	3.5 - 4.9	4%	26	10545 (37500)	10517 (37400)	10404 (37000)	10404 (37000)	10404 (37000)	10348 (36800)
9	M/M(P)/SA/TL/G	ICS-105	Fine	27mm	3.0 - 3.4	4%	25	-	-	-	-	-	-
10	M/M(P)/SA/TL	ICS-105	Fine	27mm	3.5 - 4.9	3.5%	26	-	-	-	-	-	-
11	P/H/R(U)	ICS-105	Fine	28mm	3.5 - 4.9	4%	27	10629 (37800)	10601 (37700)	10432 (37100)	10432 (37100)	10517 (37400)	10461 (37200)
12	M/M(P)	ICS-105	Fine	28mm	3.5 - 4.9	3.5%	27	11332 (40300)	11276 (40100)	11220 (39900)	11220 (39900)	11220 (39900)	11164 (39700)
13	SA/TL	ICS-105	Fine	28mm	3.8 - 4.2	3.5%	27	11276 (40100)	11276 (40100)	11220 (39900)	11220 (39900)	11220 (39900)	11164 (39700)
14	GUJ	ICS-105	Fine	28mm	3.8 - 4.2	3%	27	11220 (39900)	11220 (39900)	11164 (39700)	11164 (39700)	11164 (39700)	11107 (39500)
15	R(L)	ICS-105	Fine	29mm	3.7 - 4.9	3.5%	28	11051 (39300)	11051 (39300)	11023 (39200)	11023 (39200)	11023 (39200)	10967 (39000)
16	M/M(P)	ICS-105	Fine	29mm	3.8 - 4.2	3.5%	28	11614 (41300)	11614 (41300)	11557 (41100)	11557 (41100)	11557 (41100)	11501 (40900)
17	SA/TL/K	ICS-105	Fine	29mm	3.8 - 4.2	3%	28	11557 (41100)	11557 (41100)	11501 (40900)	11501 (40900)	11501 (40900)	11445 (40700)
18	GUJ	ICS-105	Fine	29mm	3.8 - 4.2	3%	28	11529 (41000)	11529 (41000)	11473 (40800)	11473 (40800)	11473 (40800)	11417 (40600)
19	M/M(P)	ICS-105	Fine	30mm	3.8 - 4.2	3.5%	29	11754 (41800)	11754 (41800)	11698 (41600)	11698 (41600)	11698 (41600)	11642 (41400)
20	SA/TL/K/O	ICS-105	Fine	30mm	3.8 - 4.2	3%	29	11698 (41600)	11698 (41600)	11642 (41400)	11642 (41400)	11642 (41400)	11585 (41200)
21	M/M(P)	ICS-105	Fine	31mm	3.8 - 4.2	3%	30	11895 (42300)	11895 (42300)	11838 (42100)	11838 (42100)	11838 (42100)	11782 (41900)
22	SA/TL/K / TN/O	ICS-105	Fine	31mm	3.8 - 4.2	3%	30	11838 (42100)	11838 (42100)	11782 (41900)	11782 (41900)	11782 (41900)	11726 (41700)
23	SA/TL/K/ TN/O	ICS-106	Fine	32mm	3.5 - 4.9	3%	31	12120 (43100)	12120 (43100)	12063 (42900)	12063 (42900)	12063 (42900)	12063 (42900)
24	M/M(P)	ICS-107	Fine	34mm	3.0 - 3.8	4%	33	14904 (53000)	14904 (53000)	14904 (53000)	14904 (53000)	14904 (53000)	14904 (53000)
25	K/TN	ICS-107	Fine	34mm	3.0 - 3.8	3.5%	33	15185 (54000)	15185 (54000)	15185 (54000)	15185 (54000)	15185 (54000)	15185 (54000)

(Note: Figures in bracket indicate prices in Rs./Candy)