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Cotton Statistics And News

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Most Cotton Growths Got Dearer in December

Prices of most of the leading cotton growths hardened, although marginally, in December. The data on prices of some of the representative growths during the last three months are as under:

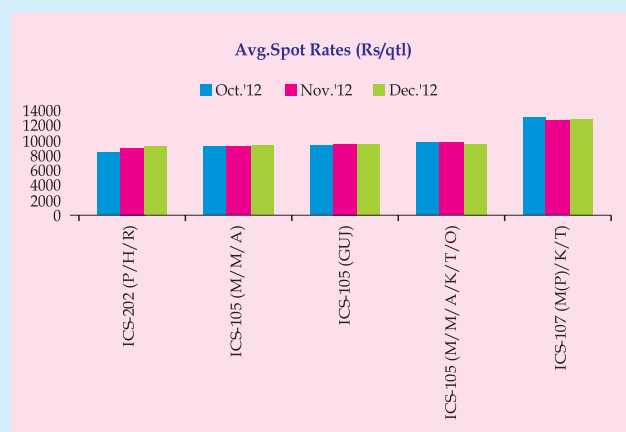
Growth	Avg. Spot Rate (Rs./Quintal)		
	Oct.'12	Nov.'12	Dec.'12
ICS-202 (P/H/R)	8,332	8,871	9,116
ICS-105 (M/M/A)	9,212	9,226	9,282
ICS-105 (GUJ)	9,415	9,436	9,494
ICS-105 (M/M/A/K/T/O)	9,815	9,693	9,581
ICS-107 (M(P)/K/T)	13,014	12,662	12,745

It may be observed that while prices of ICS-202 (P/H/R), ICS-105 (M/M/A) and ICS-107 (M(P)/K/T) moved up, that of ICS-105 (M/M/A/K/T/O) declined. The increases per quintal in the first three and the last one were respectively Rs. 245,

Rs. 56, Rs. 58 and Rs. 83 and the decrease in the case of ICS-105 (M/M/A/K/T/O) was Rs. 112 per quintal.

Prices have not displayed any steady trend, either upward or downward, in recent months. After touching a high in August compared to previous months, prices have been ruling weak in September and October. In November, prices of most growths were marginally up. And now in December, prices have further hardened to some extent except that of ICS-105 (M/M/A/K/T/O) the price of which lost ground somewhat. While the arrivals of the new crop have been rising, the demand from mills had slackened. Although this should have led to a minor crash in prices this has not happened probably because the cotton market was agog with talk of incentives being provided for cotton export.

As the prices during last year had been ruling high, the average prices of all growths during the first three months of the current cotton season were lower. The comparative data are given below:



Growth	Average (Oct-Dec) Spot Rate (Rs./Qtl)		
	2010-11	2011-12	Decline
ICS-202 (P/H/R)	9,043	8,940	103
ICS-105 (M/M/A)	9,531	9,240	291
ICS-105 (GUJ)	10,445	9,448	997
ICS-105 (M/M/A/K/T/O)	10,447	9,696	751
ICS-107 (M(P)/K/T)	13,223	12,807	416

Share of Cotton Based Textiles Declines in the Total Textile Exports from India

Published data go to show that the share of cotton based textiles in the total textile exports from India declined in 2011-12 as compared to the previous year. The relevant data are given below:

Exports of Textile Products (Rs. Cr.)			
	2010-11	2011-12	% share in 2011-12
Cotton Yarn Fabrics, Made-ups etc.	26,361	32,612	26.7
Man-made Yarn, Fabrics, Made-ups, etc.	19,490	24,263	19.9
Woolen Yarn, Fabrics, Made-ups, etc.	501	726	0.6
Cotton Garments incl. Accessories	39,032	46,117	37.8
Man-made Fibre Garments	6,729	10,429	8.6
Wool Garments	1,511	1,708	1.4
Garments of Other Textile Material	4,419	6,079	5.0
Total Textile Exports	98,043	1,21,934	100

As may be seen, the maximum share of nearly 38 per cent was taken by cotton garments, followed by Cotton Yarn Fabrics, Made-ups, etc. taking a share of about 27 per cent. The main destination for India's textile exports is USA which has a share of 18.5 per cent of the total exports. Other main

destinations are U.K. Germany, France, Italy, Bangladesh, China, Spain and Netherland.

As for imports, the shares of different items are as under:

Imports of Textile Products (Rs. Cr.)			
	2010-11	2011-12	% share in 2011-12
Woolen Yarn and Fabrics	136	185	1.0
Cotton Yarn and Fabrics	1,149	1,220	6.6
Man-made Filaments/ Spun Yarn	4,005	4,766	26.0
Made-ups Textile Articles	1,100	1,586	8.6
Other Textile Yarns, Fabrics, made-ups articles	6,583	8,852	48.2
Readymade Garments (Woven and Knit)	899	1,520	8.3
Woolen and Cotton Rags, etc.	117	235	1.3
Total Textile Imports	13,989	18,364	100

China continued to maintain a very high share in its supply of textile products to India, taking a share of 49 per cent of the total textile and clothing imports of India.

(Source: Textile Times of CITI - July-August)

Delegation from Myanmar Visits CAI

The delegation from Myanmar visited CAI on 7th January 2013. They were greeted by the CAI team led by the Vice President Shri Nayan C. Mirani.

The delegation visited the CAI to look into the possibility of Indian collaboration and assistance to improve the quality of cotton grown in Myanmar.



UPCOUNTRY SPOT RATES

December 2012

2012-13 Crop

Growth C. Standard Grade Staple Micronaire Strength/GPT	₹ \ Quintal																				
	P/H/R ICS-101 Fine 22 mm 5.0-7.0	P/H/R ICS-201 Fine 22 mm 5.0-7.0	Guj ICS-102 Fine 22 mm 4.0-6.0	KAR ICS-103 Fine 23 mm 4.0-5.5	M/M ICS-104 Fine 24 mm 4.0-5.5	P/H/R ICS-202 Fine 26 mm 3.5-4.9	M/M/A ICS-105 Fine 26 mm 3.0-3.4	M/M/A ICS-105 Fine 27 mm 3.0-3.4	P/H/R ICS-105 Fine 27 mm 3.5-4.9	M/M/A ICS-105 Fine 27 mm 3.5-4.9	M/M/A ICS-105 Fine 28 mm 3.5-4.9	Guj ICS-105 Fine 28 mm 3.5-4.9	M/M/A ICS-105 Fine 29 mm 3.5-4.9	M/M/A ICS-105 Fine 29 mm 3.5-4.9	Guj ICS-105 Fine 29 mm 3.5-4.9	M/M/A ICS-105 Fine 30 mm 3.5-4.9	M/M/A ICS-105 Fine 30 mm 3.5-4.9	Guj ICS-105 Fine 30 mm 3.5-4.9	M/M/A ICS-105 Fine 31 mm 3.5-4.9	M/M/A ICS-105 Fine 31 mm 3.5-4.9	K/A/T/O ICS-106 Fine 32 mm 3.5-4.9	M/B/K/T ICS-107 Fine 34 mm 3.0-3.8
1	10686	10826	7705	8436	N.Q.	9083	N.Q.	N.Q.	9139	N.Q.	9364	9336	9392	9448	9505	9561	9701	9842	9842	9842	12710
3	10601	10742	7705	8436	N.Q.	9026	N.Q.	N.Q.	9055	N.Q.	9364	9280	9364	9392	9448	9505	9617	9842	9842	9842	12710
4	10489	10629	7705	8436	N.Q.	8970	N.Q.	N.Q.	8998	N.Q.	9251	9195	9280	9280	9364	9420	9561	9758	9758	9758	12654
5	10376	10517	7705	8436	N.Q.	8970	N.Q.	N.Q.	8998	N.Q.	9251	9195	9280	9280	9364	9420	9561	9758	9758	9758	12654
6	10151	10292	7705	8436	N.Q.	9055	N.Q.	N.Q.	9083	N.Q.	9336	9223	9308	9280	9392	9420	9561	9758	9758	9758	12654
7	10151	10292	7705	8436	N.Q.	9055	N.Q.	N.Q.	9139	N.Q.	9364	9251	9336	9308	9420	9561	9758	9758	9758	9758	12654
8	10095	10236	7705	8436	N.Q.	9055	N.Q.	N.Q.	9167	N.Q.	9364	9308	9392	9364	9476	9505	9645	9758	9758	9758	12682
10	10095	10236	7761	8436	N.Q.	9111	N.Q.	N.Q.	9223	N.Q.	9420	9308	9392	9364	9476	9505	9645	9758	9758	9758	12738
11	10095	10236	7761	8436	N.Q.	9111	N.Q.	N.Q.	9223	N.Q.	9420	9308	9392	9364	9476	9505	9645	9758	9758	9758	12795
12	10095	10236	7817	8436	N.Q.	9167	N.Q.	N.Q.	9280	N.Q.	9476	9308	9392	9364	9476	9505	9645	9758	9758	9758	12795
13	10039	10179	7817	8436	N.Q.	9195	N.Q.	N.Q.	9308	N.Q.	9533	9364	9448	9448	9533	9561	9673	9786	9786	9786	12795
14	10123	10264	7817	8436	N.Q.	9251	N.Q.	N.Q.	9364	N.Q.	9561	9392	9533	9476	9617	9729	9729	9842	9842	9842	12851
15	10179	10320	7930	8492	N.Q.	9223	N.Q.	N.Q.	9308	N.Q.	9505	9364	9505	9448	9589	9589	9701	9814	9814	9814	12851
17	10179	10320	8070	8492	N.Q.	9167	N.Q.	N.Q.	9280	N.Q.	9420	9308	9476	9392	9561	9476	9561	9701	9701	9701	12851
18	10179	10320	8155	8492	N.Q.	9167	N.Q.	N.Q.	9280	N.Q.	9448	9308	9476	9392	9561	9476	9561	9729	9729	9729	12851
19	10151	10292	8295	8492	N.Q.	9139	N.Q.	N.Q.	9223	N.Q.	9392	9308	9476	9392	9561	9476	9561	9729	9729	9729	12851
20	10011	10151	8295	8436	N.Q.	9083	N.Q.	N.Q.	9167	N.Q.	9336	9223	9364	9336	9476	9420	9476	9673	9673	9673	12851
21	9954	10095	8295	8436	N.Q.	9111	N.Q.	N.Q.	9195	N.Q.	9392	9167	9308	9280	9420	9364	9420	9617	9617	9617	12710
22	9870	10011	8295	8436	N.Q.	9167	N.Q.	N.Q.	9251	N.Q.	9448	9223	9364	9336	9476	9420	9476	9673	9673	9673	12710
24	9814	9954	8295	8436	N.Q.	9139	N.Q.	N.Q.	9195	N.Q.	9392	9308	9448	9420	9561	9505	9561	9758	9758	9758	12710
25	...	...	...	...	...	...	...	...	HOLIDAY	...	...	...	...	...	...	...	...	...	...	...	...
26	9617	9758	8155	8436	N.Q.	9083	N.Q.	N.Q.	9139	N.Q.	9336	9280	9392	9392	9505	9448	9533	9701	9701	9701	12710
27	9617	9758	8014	8436	N.Q.	9139	N.Q.	N.Q.	9195	N.Q.	9392	9280	9420	9392	9533	9448	9533	9701	9701	9701	12710
28	9476	9617	8014	8436	N.Q.	9139	N.Q.	N.Q.	9195	N.Q.	9392	9280	9420	9392	9533	9448	9533	9701	9701	9701	12710
29	9533	9673	8014	8436	N.Q.	9111	N.Q.	N.Q.	9167	N.Q.	9364	9251	9392	9364	9505	9420	9505	9673	9673	9673	12710
31	9589	9729	8014	8436	N.Q.	9195	N.Q.	N.Q.	9251	N.Q.	9448	9280	9420	9392	9533	9448	9533	9701	9701	9701	12710
H	10686	10826	8295	8492	-	9251	-	-	9364	-	9561	9392	9533	9476	9617	9617	9729	9842	9842	9842	12851
L	9476	9617	7705	8436	-	8970	-	-	8998	-	9251	9167	9280	9280	9364	9364	9420	9617	9617	9617	12654
A	10047	10187	7950	8445	-	9116	-	-	9193	-	9399	9282	9399	9372	9494	9476	9581	9742	9742	9742	12745

N.A. = Not Available H = Highest L = Lowest A = Average * = Nominal

UPCOUNTRY SPOT RATES (Rs./Qtl)												
Standard Descriptions with Basic Grade & Staple in Millimetres based on Upper Half Mean Length [By law 66 (A) (a) (4)]							Spot Rate (Upcountry) 2012-13 Crop December 2012 - January 2013					
Sr. No.	Growth Standard	Grade /GPT	Grade	Staple	Micronaire	Strength	7th	8th	9th	10th	11th	12th
1	P/H/R	ICS-101	Fine	Below 22mm	5.0 – 7.0	15	9729 (34600)	9758 (34700)	9758 (34700)	9870 (35100)	9870 (35100)	9870 (35100)
2	P/H/R	ICS-201	Fine	Below 22mm	5.0 – 7.0	15	9870 (35100)	9898 (35200)	9898 (35200)	10011 (35600)	10011 (35600)	10011 (35600)
3	GUJ	ICS-102	Fine	22mm	4.0 – 6.0	20	7705 (27400)	7620 (27100)	7620 (27100)	7620 (27100)	7536 (26800)	7536 (26800)
4	KAR	ICS-103	Fine	23mm	4.0 – 5.5	21	8436 (30000)	8352 (29700)	8352 (29700)	8352 (29700)	8267 (29400)	8267 (29400)
5	M/M	ICS-104	Fine	24mm	4.0 – 5.5	23	N.Q.	N.Q.	N.Q.	N.Q.	N.Q.	N.Q.
6	P/H/R	ICS-202	Fine	26mm	3.5 – 4.9	26	9139 (32500)	9167 (32600)	9167 (32600)	9167 (32600)	9167 (32600)	9223 (32800)
7	M/M/A	ICS-105	Fine	26mm	3.0 – 3.4	25	N.Q.	N.Q.	N.Q.	N.Q.	N.Q.	N.Q.
8	M/M/A	ICS-105	Fine	26mm	3.5 – 4.9	25	N.Q.	N.Q.	N.Q.	N.Q.	N.Q.	N.Q.
9	P/H/R	ICS-105	Fine	27mm	3.5 – 4.9	26	9251 (32900)	9280 (33000)	9280 (33000)	9280 (33000)	9280 (33000)	9336 (33200)
10	M/M/A	ICS-105	Fine	27mm	3.0 – 3.4	26	N.Q.	N.Q.	N.Q.	N.Q.	N.Q.	N.Q.
11	M/M/A	ICS-105	Fine	27mm	3.5 – 4.9	26	N.Q.	N.Q.	N.Q.	N.Q.	N.Q.	N.Q.
12	P/H/R	ICS-105	Fine	28mm	3.5 – 4.9	27	9420 (33500)	9448 (33600)	9448 (33600)	9448 (33600)	9448 (33600)	9505 (33800)
13	M/M/A	ICS-105	Fine	28mm	3.5 – 4.9	27	9223 (32800)	9223 (32800)	9223 (32800)	9223 (32800)	9223 (32800)	9223 (32800)
14	GUJ	ICS-105	Fine	28mm	3.5 – 4.9	27	9392 (33400)	9392 (33400)	9392 (33400)	9392 (33400)	9392 (33400)	9392 (33400)
15	M/M/A/K	ICS-105	Fine	29mm	3.5 – 4.9	28	9336 (33200)	9336 (33200)	9336 (33200)	9336 (33200)	9336 (33200)	9336 (33200)
16	GUJ	ICS-105	Fine	29mm	3.5 – 4.9	28	9448 (33600)	9448 (33600)	9448 (33600)	9448 (33600)	9448 (33600)	9448 (33600)
17	M/M/A/K	ICS-105	Fine	30mm	3.5 – 4.9	29	9392 (33400)	9392 (33400)	9392 (33400)	9392 (33400)	9392 (33400)	9392 (33400)
18	M/M/A/K/T/O	ICS-105	Fine	31mm	3.5 – 4.9	30	9561 (34000)	9561 (34000)	9561 (34000)	9561 (34000)	9561 (34000)	9561 (34000)
19	K/A/T/O	ICS-106	Fine	32mm	3.5 – 4.9	31	9842 (35000)	9842 (35000)	9842 (35000)	9842 (35000)	9842 (35000)	9842 (35000)
20	M(P)/K/T	ICS-107	Fine	34mm	3.0 - 3.8	33	12654 (45000)	12654 (45000)	12654 (45000)	12654 (45000)	12654 (45000)	12654 (45000)

(Note: Figures in bracket indicate prices in Rs./Candy) N.Q. = Not Quoted