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Cotton Exchange Building, 2nd Floor, Cotton Green, Mumbai - 400 033
Phone: 30063400 Fax: 2370 0337 Email: cai@caionline.in
www.caionline.in

CAI Runs for Cotton

Every year, the third Sunday of January is marked out and circled in red by sports enthusiasts from around the country; for this is the day that the Standard Chartered Mumbai Marathon (SCMM), takes place. This year, the 14 edition of the SCMM was held on January 15, and more than 42,000 people participated in what is not just Mumbai's biggest sporting event, but the largest marathon in Asia and the largest mass participation sporting event on the continent, as well. It is also the richest race in India with a prize pool of USD \$350,000. The event also boasts of a fundraising platform and over the years, this has assumed a stature of eminence, being the single largest philanthropic sporting event in India. Over the past 13 editions, 512 NGOs have successfully raised over INR 162 crore!

SCMM has six different race categories: SCMM marathon (26.218 miles (42.194 km), half marathon (21.097 km), Dream Run (6 km), Senior Citizens Race (4.3 km), Champions with Disability category (2.4 km) and DHL Corporate Champions (42.195 km, 4-person relay).

These thousands include elite runners from around the world, amateurs, differently abled people, senior citizens and many citizens supporting a cause they are passionate about. This year's SCMM included a team of 27 runners from CAI, running for the cause of cotton. This was the fourth consecutive year that CAI was participating in the Mumbai Marathon; with the funds collected going to COTAAP Foundation, which is an associate body



The Dream Team for the Dream Run

of the Cotton Association of India and works closely with the farmers in Chopda in Maharashtra and Raichur in Karnataka.

COTAAP has been running the 'Cotton farmer benefit' programme for several years by aiding farmers with knowledge and training, equipment, biofertilizers and agri inputs to ensure better yields for their cotton crop.

The popular Dream Run had the maximum participation including CAI President Shri. Nayan Mirani. Immediate past President Dhiren N. Sheth, not only ran the half marathon but completed it too! A special mention must be made of the two cotton farmers Shri. Kishore Patil and Shri. Chandrahas Patil who came from Chopda, to support the cause that CAI was running for. Besides, there was the cheering squad of CAI staffers who enthusiastically waved banners and flags, to lift flagging spirits and aching limbs.

As has been for the past three years, the front runner for CAI was full marathoner Shri. Swapnil Shendre. "I'm happy with my timing of 5. 00. 39. Of course I could have done better, but the weather was really bad," he exclaims. "When we started off early in the morning it was OK, but within the first two hours we began sweating and realised that it was going to be an extremely humid day and it would be tough going all the way."

Keeping pace with Swapnil was Shri. R. R Vinod, Sr. Vice President of Welspun India Ltd., who graduated to running the full marathon last year and completed it this year too. "It was quite enjoyable but also quite exhausting because of the humidity. The last 15 minutes were especially bad," he admits. "But it always feels good to run for a cause especially for something like cotton that I have been associated with for so many years."

Dr. Uma Vinod, his eye specialist wife, had run the half marathon last year and promised us that she would run the full marathon this year. She kept that



Full marathoner
Shri Swapnil Shendre



Marathon couple Shri R. R.
Vinod and Dr. Uma Vinod

promise but paid the price! "I'm still hurting and can barely walk!" she groans. "I thought I was ready as I had done 31 km. during training, but that incline at Peddar Road really did me in, as I'd been training on flat surfaces in Ahmedabad. Also, last weekend I completed a 400 km cycle race, and thought that one week was enough time to recover and run the full marathon. My timing was 6.45, and I took so long to reach the finish line that my husband started getting worried about where I was!" She adds, "But jokes apart, I promise to train properly for next year's full marathon."

This year's surprise finisher for the half marathon was none other than CAI's immediate past President, Shri. Dhiren N. Sheth. "My training was not too regular, and I'd only managed to do 13 km.," he admits. "I still don't know how I did it, but I was committed to raising funds for COTAAP and that kept me going. The presence of the cotton farmers in our midst motivated me further. I am confident that next year CAI's participation will be bigger and better."

Last year, Dr. Selvaraju managed to complete the half marathon in 2.22. "This year, in spite of irregular training, I finished the half marathon in 2.01," he says with justifiable pride. "I'm already 57 years old, so it's getting tougher, but I'm determined to better my timing next year. A timing of 1.50 would be ideal, but as long as it's less than two hours, I'll be happy."



Half marathoner
Shri. Yash Khetan



Half marathoner Shri. Dhiren N. Sheth



Half marathoner
Dr. Selvaraju



Half marathoner
Shri. Raja Gokulgandhi



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Ladies on the Dream Run

Our most consistent runner has been Shri Raja Gokulgandhi, who has participated every year. "I began training seriously from March 2016 for the half marathon, and thought I would finish it in 2.20. As luck would have it, I could not train at all for at least a fortnight before the marathon because I was travelling. I managed to do 2.49. It's not what I wanted, but it's still better than my timing of 3.11 last year," he says optimistically. He continues, "I also want to say that although I have been running for so long, how inspired I am by Shri. Dhiren N. Sheth, the immediate past president of CAI. Dhirenbhai had only participated in the Dream Run these past three year and this year he ran the half marathon! I know for sure that it was his passion for cotton rather than his passion for running that made him complete the race."

Last year, his 64 year old father Shri. Arunkumar Khetan, completed the half marathon; and this year the son Shri. Yash Arun Khetan, carried the baton forward by running and completing the same race in 2.47. "I've run the Pune and Hyderabad marathons before but both were 10 km. This was



Cotton farmers from Chopda

my first half marathon and I managed to finish!" he exclaims jubilantly. "This whole experience has been simply out of the world! The support from the Mumbai crowd was unbelievable and it was nice to run alongside so many from the cotton fraternity."

Two very special guests who did the Dream Run were cotton farmers, Shri. Kishore Patil and Shri. Chandrahas Patil, from Chopda. Dressed in traditional dhoti kurta, one carried a sickle and a tokri filled with cotton, while the other held aloft



The SCMM is all about colourful crowds, music and running for a cause.



Shri. Shyamsunder Makharia and Shri. Sharad Kumar Saraf

a wooden hull. They were indeed the cynosure of many eyes.

Exclaims Chandrahas, “It was *ekdum mast!* So many people took selfies with us and asked us about our clothes and what cause we were promoting. I told them proudly that we were cotton farmers and walking in support of cotton.” Adds Kishore, “So far we had only read about the Mumbai Marathon in the papers and seen it on TV, but it was wonderful to be here in person and representing the cotton farmers. We both also saw Marine Drive for the first time,” he adds shyly.

For Cotton Promotion Coordinator, Smt. Aparna Chawathe, CAI’s participation in the SCMM is a matter of great joy. “I am happy that more and more people within the CAI are getting excited about the SCMM. Also the cause of raising funds for



Posing with our banner

the cotton farmers through COTAAP is resonating strongly among many of them. This year was extra special because two cotton farmers walked along with us in the Dream Run and saw first-hand the efforts CAI is putting in to garner funds for their cause. Having them with us also gave the much needed visibility for our cause.”

CAI President Shri. Nayan Mirani has the last word. “Although there has been a lot of improvement since we started off three years ago, we still have a long way to go. This year we had two cotton farmers running with us and that was wonderful. We need to include our farmers in larger numbers because only then will the general public relate to our cause. That is the way forward. I would like to thank and congratulate everybody who participated and supported us.”



At the finish line

Cotton Prices May Fall in Second Half of 2016/17 due to Increased Supply

The Secretariat forecasts that the season-average Cotlook A Index in 2016/17 will range between 66 and 83 cts/lb, with a midpoint of 74 cts/lb, which would be 4 cts/lb higher than last season. The current season started with a large shrinkage in stocks, particularly from countries in the Southern Hemisphere, which saw ending stocks in 2015/16 fall by 21% to 1.6 million tons, the lowest since 2009/10. The shortage in supply has carried through the first few months of the 2016/17 season, as the bulk of the crop was still being harvested, keeping prices firm. However, world cotton production in 2016/17 is projected to rise by 8% to 22.8 million tons, which may put pressure on cotton prices in the latter half of the season. World ending stocks may fall by 7% to 18 million tons in 2016/17, though stocks outside of China are expected to grow by 6% to 8.7 million tons.

With the exception of China, cotton production is projected higher in the top five producing countries. India's cotton production is forecast to increase by 4% to just under 6 million tons, making it the world's largest producer. Despite declining by 4% to 4.6 million tons, China would be the second largest producer in 2016/17. Improved weather increased yields and reduced abandonment in the United States, and its production could rise by 28% to 3.6 million tons. While production in Pakistan has recovered by 20% to 1.8 million tons as efforts to prevent the reemergence of pink bollworm have been effective, output still remains below the long-term average of two million tons. Additionally, cotton production in the Southern Hemisphere, primarily Brazil and Australia, is expected to rise by 21% to 2.8 million tons, which could put pressure on prices through the end of 2016/17 to the start of the next season as both countries are also large exporters. Production in Brazil, the world's fifth largest producer and largest in the Southern Hemisphere, is forecast to increase by 10% to 1.4 million tons. Production in Australia could grow by 64% to 1 million tons due to expanded plantings as farmers were encouraged by high prices and better water availability.

World cotton consumption is likely to remain stable at 24.1 million tons. While prices for polyester, the main competing fiber, have risen in recent weeks, they still remain well below international

cotton prices, making it unlikely that cotton mill use will expand this season unless polyester prices continue to rise. China's consumption is expected to remain stable at 7.4 million tons, making it the largest consumer. However, mill use in India, the second largest consumer, is projected to decline by 1% to 5.2 million tons, due in part to firm domestic cotton prices making cotton less attractive to spinners. Mill use in Pakistan, the third largest user, is likely to remain stable at 2.3 million tons, after declining by 9% in 2015/16. Ongoing uncertainty in Turkey and competition from lower-priced cotton yarn imports could lead to a 3% decline in mill use to 1.45 million tons. However, declines in India and Turkey will likely be offset by increases in Bangladesh and Vietnam, where cotton consumption is forecast to grow by 5% to 1.3 million tons and 13% to 1.1 million tons, respectively.



ICAC

Given that most large cotton-consuming countries depend at least in part on imported cotton, trends in consumption are mirrored in the top importing countries. Bangladesh is forecast to increase its imports by 1% to 1.4 million tons, making it the largest importer in 2016/17. Vietnam's imports are projected to rise by 19% to just under 1.2 million tons. China's imports may increase by 3% in face of high domestic prices, stable demand and falling production. However, the current import policy inhibits further expansion. Turkey's imports are expected to fall by 1% to 911,000 tons as falling mill use and higher production in 2016/17 limit demand.

Substantial increases in exports are likely in countries with larger exportable surpluses and strong demand in international markets, such the United States and Australia, which are expected to be the first and third largest exporters in 2016/17. Exports from the United States are forecast to rise by 31% to 2.6 million tons, and in Australia by 38% to 850,000 tons. However, exports from India, the second largest cotton exporter, are expected to fall by 29% to 891,000 tons.

The ICAC Secretariat sends their best wishes to all in the cotton and other natural fiber industries for the New Year.

Source: International Cotton Advisory Committee, Cotton This Month, January 3, 2017.

Supply and Distribution of Cotton

January 3, 2017

Seasons begin on August 1

	2011/12	2012/13	2013/14 Est.	2014/15 Est.	Million 2015/16 Est.	Metric Tons 2016/17 Proj.
BEGINNING STOCKS						
WORLD TOTAL	10.317	15.363	18.509	20.605	22.33	19.31
China	2.087	6.181	9.607	12.109	12.92	11.16
USA	0.566	0.729	0.903	0.651	0.98	1.05
PRODUCTION						
WORLD TOTAL	27.848	26.785	26.175	26.201	21.07	22.77
India	6.239	6.290	6.766	6.562	5.75	5.96
China	7.400	7.300	6.950	6.500	4.75	4.55
USA	3.391	3.770	2.811	3.553	2.81	3.60
Pakistan	2.311	2.002	2.076	2.305	1.51	1.82
Brazil	1.877	1.310	1.734	1.563	1.29	1.41
Uzbekistan	0.880	1.000	0.910	0.885	0.83	0.81
Others	5.750	5.113	4.929	4.834	4.13	4.61
CONSUMPTION						
WORLD TOTAL	22.820	23.780	24.004	24.445	24.15	24.13
China	8.635	8.290	7.517	7.479	7.44	7.44
India	4.231	4.731	5.057	5.261	5.24	5.19
Pakistan	2.121	2.216	2.470	2.492	2.26	2.27
Europe & Turkey	1.498	1.560	1.611	1.692	1.69	1.63
Vietnam	0.410	0.492	0.673	0.875	1.01	1.14
Bangladesh	0.731	1.023	1.146	1.204	1.32	1.39
USA	0.718	0.762	0.773	0.778	0.75	0.72
Brazil	0.897	0.910	0.862	0.797	0.73	0.70
Others	3.579	3.795	3.895	3.866	3.71	3.66
EXPORTS						
WORLD TOTAL	9.846	10.061	9.010	7.808	7.48	7.73
USA	2.526	2.836	2.293	2.449	1.99	2.61
India	2.159	1.685	2.014	0.914	1.25	0.89
CFA Zone	0.597	0.828	0.973	0.893	0.97	1.05
Brazil	1.043	0.938	0.485	0.851	0.94	0.68
Uzbekistan	0.550	0.690	0.615	0.550	0.51	0.48
Australia	1.010	1.343	1.057	0.520	0.62	0.85
IMPORTS						
WORLD TOTAL	9.845	10.201	8.935	7.781	7.55	7.73
China	5.342	4.426	3.075	1.804	0.96	0.98
Vietnam	0.379	0.517	0.687	0.934	1.00	1.19
Bangladesh	0.738	1.044	1.190	1.177	1.35	1.36
Indonesia	0.540	0.686	0.651	0.728	0.64	0.69
Turkey	0.519	0.803	0.924	0.800	0.92	0.91
TRADE IMBALANCE 1/	0.000	0.140	-0.075	-0.027	-0.06	0.00
STOCKS ADJUSTMENT 2/	0.018	0.001	0.000	-0.002	-0.01	0.00
ENDING STOCKS						
WORLD TOTAL	15.363	18.509	20.605	22.333	19.31	17.95
China	6.181	9.607	12.109	12.917	11.16	9.23
USA	0.729	0.903	0.651	0.980	1.05	1.32
ENDING STOCKS/MILL USE (%)						
WORLD-LESS-CHINA 3/	65	57	52	55	49	49
CHINA 4/	72	116	161	173	150	124
COTLOOK A INDEX 5/	100	88	91	71	70	

1/ The inclusion of linters and waste, changes in weight during transit, differences in reporting periods and measurement error account for differences between world imports and exports.

2/ Difference between calculated stocks and actual; amounts for forward seasons are anticipated.

3/ World-less-China's ending stocks divided by World-less-China's mill use, multiplied by 100.

4/ China's ending stocks divided by China's mill use, multiplied by 100.

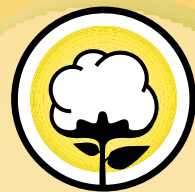
5/ U.S. Cents per pound

(Source : ICAC Cotton This Month, January 3, 2017)

Kites Fly High Over The CAI

To celebrate Makar Sankranti, many members of the cotton fraternity along with their families gathered at the Association on January 14, 2017. The senior members not only showed off their skill in flying kites, but tried to teach the internet generation, the ABC of kite flying! This was followed by high tea. Here are a few glimpses of the colourful event.





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Production of Fibres

(In Mn. Kg)

As on	Raw Cotton (Oct.-Sept.)	Synthetic			Cellulosic	Sub Total
		PSF	ASF	PPSF	VSF	
2005-06	4097	628.15	107.81	3.08	228.98	968.02
2006-07	4760	791.99	97.13	3.52	246.83	1139.47
2007-08	5219	879.61	81.23	3.43	279.90	1244.17
2008-09	4930	750.12	79.50	3.44	232.75	1065.81
2009-10	5185	872.13	90.45	3.38	302.09	1268.05
2010-11	5765	896.33	79.48	3.74	305.10	1284.65
2011-12	6239	829.74	77.71	4.08	322.64	1234.17
2012-13	6290	848.05	73.59	4.26	337.49	1263.39
2013-14	6766	845.95	96.12	3.71	361.02	1306.80
2014-15	6562	881.56	92.54	4.62	365.17	1343.89
2015-16 (P)	5746	893.95	106.81	4.70	341.91	1347.37
2016-17 (P) (Apr.-Oct.)	--	543.80	60.32	2.29	209.88	816.29
2015-16						
April	--	73.62	9.45	0.35	28.62	112.03
May	--	75.55	9.50	0.30	18.42	103.77
June	--	67.17	7.88	0.31	19.50	94.86
July	--	70.75	9.15	0.40	29.70	110.00
August	--	74.07	9.35	0.47	30.63	114.52
September	--	74.24	7.95	0.46	30.42	113.07
October	--	76.66	9.23	0.38	31.34	117.61
November	--	74.98	8.15	0.30	30.72	114.15
December	--	76.65	9.36	0.45	31.49	117.95
January	--	79.10	9.40	0.46	31.33	120.29
February	--	73.52	8.58	0.42	28.07	110.59
March	--	77.64	8.81	0.41	31.67	118.53
2016-17 (P)						
April	--	73.56	8.86	0.37	30.32	113.11
May	--	77.07	9.39	0.44	31.72	118.62
June	--	77.46	9.28	0.45	21.87	109.06
July	--	79.32	8.07	0.30	30.41	118.10
August	--	79.92	8.20	0.35	31.96	120.43
September	--	76.96	9.02	0.22	31.14	117.34
October	--	79.51	7.50	0.16	32.46	119.63

(P)= Provisional

Source : Office of the Textile Commissioner



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Sr. No.	Growth	Grade Standard	Grade	Staple	Micronaire	Strength /GPT	9th	10th	11th	12th	13th	14th
1	P/H/R	ICS-101	Fine	Below 22mm	5.0-7.0	15	8352 (29700)	8380 (29800)	8520 (30300)	8661 (30800)	8661 (30800)	8520 (30300)
2	P/H/R	ICS-201	Fine	Below 22mm	5.0-7.0	15	8605 (30600)	8661 (30800)	8802 (31300)	8942 (31800)	8942 (31800)	8802 (31300)
3	GUJ	ICS-102	Fine	22mm	4.0-6.0	20	8802 (31300)	8773 (31200)	8773 (31200)	8886 (31600)	8802 (31300)	8717 (31000)
4	KAR	ICS-103	Fine	23mm	4.0-5.5	21	9814 (34900)	9786 (34800)	9786 (34800)	9786 (34800)	9701 (34500)	9617 (34200)
5	M/M	ICS-104	Fine	24mm	4.0-5.0	23	10911 (38800)	10882 (38700)	10882 (38700)	10882 (38700)	10798 (38400)	10714 (38100)
6	P/H/R	ICS-202	Fine	26mm	3.5-4.9	26	11389 (40500)	11445 (40700)	11529 (41000)	11726 (41700)	11614 (41300)	11473 (40800)
7	M/M/A	ICS-105	Fine	26mm	3.0-3.4	25	10742 (38200)	10714 (38100)	10770 (38300)	10939 (38900)	10798 (38400)	10742 (38200)
8	M/M/A	ICS-105	Fine	26mm	3.5-4.9	25	10995 (39100)	10967 (39000)	11023 (39200)	11192 (39800)	11051 (39300)	10995 (39100)
9	P/H/R	ICS-105	Fine	27mm	3.5-4.9	26	11557 (41100)	11614 (41300)	11698 (41600)	11895 (42300)	11782 (41900)	11642 (41400)
10	M/M/A	ICS-105	Fine	27mm	3.0-3.4	26	10854 (38600)	10826 (38500)	10882 (38700)	11051 (39300)	10911 (38800)	10854 (38600)
11	M/M/A	ICS-105	Fine	27mm	3.5-4.9	26	11220 (39900)	11192 (39800)	11248 (40000)	11417 (40600)	11276 (40100)	11220 (39900)
12	P/H/R	ICS-105	Fine	28mm	3.5-4.9	27	11642 (41400)	11698 (41600)	11782 (41900)	11951 (42500)	11838 (42100)	11698 (41600)
13	M/M/A	ICS-105	Fine	28mm	3.5-4.9	27	11360 (40400)	11332 (40300)	11389 (40500)	11557 (41100)	11417 (40600)	11360 (40400)
14	GUJ	ICS-105	Fine	28mm	3.5-4.9	27	11445 (40700)	11417 (40600)	11473 (40800)	11642 (41400)	11529 (41000)	11445 (40700)
15	M/M/A/K	ICS-105	Fine	29mm	3.5-4.9	28	11445 (40700)	11417 (40600)	11473 (40800)	11642 (41400)	11501 (40900)	11445 (40700)
16	GUJ	ICS-105	Fine	29mm	3.5-4.9	28	11529 (41000)	11501 (40900)	11557 (41100)	11726 (41700)	11614 (41300)	11529 (41000)
17	M/M/A/K	ICS-105	Fine	30mm	3.5-4.9	29	11585 (41200)	11557 (41100)	11614 (41300)	11782 (41900)	11642 (41400)	11557 (41100)
18	M/M/A/K/T/O	ICS-105	Fine	31mm	3.5-4.9	30	11726 (41700)	11698 (41600)	11754 (41800)	11923 (42400)	11782 (41900)	11698 (41600)
19	A/K/T/O	ICS-106	Fine	32mm	3.5-4.9	31	11951 (42500)	11923 (42400)	11979 (42600)	12148 (43200)	12007 (42700)	11923 (42400)
20	M(P)/K/T	ICS-107	Fine	34mm	3.0-3.8	33	15325 (54500)	15325 (54500)	15382 (54700)	15466 (55000)	15466 (55000)	15410 (54800)

(Note: Figures in bracket indicate prices in Rs./Candy)